

The Los Angeles 100% Renewable Energy Study

Advisory Group 8

June 13, 2019





Agenda

- Call to Order
- Welcome Remarks
- Introductions
- Clean Grid LA and Strategic Long-Term Resource Plan
- LA100 Recap and Updates **
- LA100—Interpreting Modeling Outputs of Long-term Scenarios**
- Lunch
- LA100—Bottom-up Load Modeling for Residential and Commercial Sectors–Assumptions and Early Results**
- LADWP Financial Services Organization: Overview of Financial Planning Criteria to Support Borrowing**
- Wrap-up and Next Steps

**Q&A and Discussion

Tips for Productive Discussions

- Let one person speak at a time
- Help to make sure everyone gets equal time to give input
- Keep input concise so others have time to participate
- Actively listen to others, seek to understand perspectives
- Offer ideas to address questions and concerns raised by others
- Hold questions until after presentations



The Los Angeles 100% Renewable Energy Study

LA100 Recap and Updates

Jaquelin Cochran, Ph.D. June 13, 2019







Refresh: LA100 Objectives

LA100 aims to address the full suite of questions and issues raised in three recent Los Angeles City Council Motions:

- Determine what **investments** can be made to achieve 100% RE power system
- Examine the impacts on local jobs and economic development
- Understand the **electricity rate**, air quality, and **health impacts** of achieving a 100% RE system
 - Identify environmental justice neighborhoods to be the first beneficiaries of improvements



LA100: What Is Unique?









LADWP must balance electricity supply and demand <u>at all</u> <u>times</u> Most scenarios go beyond SB100, including:

- RE-only, not just clean energy with RECs
- Meeting all generation, not just retail consumption

First-of-its-kind modeling

Objective, transparent, stakeholder-based analysis of pathways to 100% RE

- LA100 does <u>not</u> present recommendations or suggest policies
- LA100 does <u>not</u> evaluate implementation, such as difficulty of transmission upgrades

What's New Since Last AG?

- **SB100** in effect (January 1, 2019)
- **PG&E bankruptcy** (January 29, 2019); investor-owned utilities' bond ratings downgraded; solar companies supplying PG&E also downgraded by ratings or fallen stock value
- Mayor's decision to not repower remaining once-through cooling units (February 12, 2019)
- Clean Grid LA initiative established by LADWP (February 12, 2019)
- New state RE targets: <u>New Mexico</u> 100% carbon-free by 2045 (March 22); <u>Nevada</u>—RPS 50% by 2030 (April 22); <u>Washington</u> carbon neutral (2030), carbon-free retail by 2045 (May 7); <u>Colorado</u> goal carbon-free by 2050 (May 30)
- LA's Green New Deal "pLAn" (introduced April 29, 2019), and broader national discussions about 100% RE futures, costs



Estimated 2018 CA Renewables Portfolio Standard Progress

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Integrating Mayor's Decisions into LA100

- LA's Green New Deal (2019 Updates to Sustainable City pLAn):
 - Add bus electrification (LADOT, LA Metro, school buses)
 - Align high electrification projections with pLAn targets (residential & commercial buildings, light-duty vehicles)
 - Evaluate pathways to local solar targets, including community solar and virtual net metering for multifamily buildings
- No repowering:
 - Remove repowering assumption from each scenario
 - Identify options for reliable, clean generation to replace OTC units (indepth modeling focus on 2030) [pending LADWP approval]
- Timeline extended 6 months as a result of these changes
 - Impacts AG schedule

AG Timeline (prior version)

QUARTER	Phase 1 2017 LAUNCH AND ORGANIZATION	Phase 2 2018 SCENARIOS	Phase 3 2019 ANALYSIS AND MODELING	Phase 4 2020 FINAL REPORT
Q1	COMPLETED MEETINGS/TASKS	 Advisory Group Meeting Plan Preliminary Scenarios and Sensitivities Field Trip Itinerary Power Strategic Long-Term Power Resources Plan Once-Through Cooling Study Update 	Preliminary Scenario Tests Environmental Analysis II LADWP Financial Office	Final Results HORE You You
Q2	Advisory Group Launch City Council Motion: 100% Renewable Energy Study	 Draft 100% Papers: Framing, Data, Methods Final Scenarios and Sensitivities Once-Through Cooling Study Update 	• Load Analysis • Jobs & Economic Analysis II • Advanced Engineering Concepts	Final Report Final Presentation
Q3	 Advisory Group Charge and Operating Protocols Introduction to NREL and 100% Renewable Energy Study 	 100% Data 100% Methods Environmental Analysis I Once-Through Cooling Study Update 	Preliminary Electric System Results Preliminary Visualizations	LA DWP Water & Power
Q4	 Defining Clean Energy and Renewable Energy Considerations for Study Once-Through Cooling Study Overview Public Outreach Overview 	Methods for Calculating Investment & Operating Cost • Jobs & Economic Analysis I	Preliminary Economy & Jobs Results Preliminary GHG & Air Pollution Results	

New AG Timeline



NATIONAL RENEWABLE ENERGY LABORATORY

New AG Timeline



NATIONAL RENEWABLE ENERGY LABORATORY

New AG Timeline



Scenario Matrix (Presented November 2018)

		Referen	ce	LA100							
		LADWP 2017 SLTRP Recommended Case	SB 100	LA-Leads	Transmission Renaissance	High Distributed Energy Future	Emissions Free	High Load Stress	Load Modern- ization	Western Initiatives	
					Al	I LA100 cases reach	100% Net Renew	vable Energy by 2	030		
	Compliance Year:	2045	2045	2035/2040	2045	2045	2045	2045	2045	2045	
	Biomass Biogas		Y Y	Y Y	Y Y	Y Y	N N	Y Y	Y Y	Y Y	
	Electricity to Fuel (e.g. H2) Fuel Cells	Matches 2017 SLTRP Technology Mix	Y Y	Y Y	Y Y	Y Y	Y Y	Y Y	Y Y	Y Y	
Technologies Eligible	Hydro - Existing		Y	Y	Y	Y	Y	Y	Y	Y	
in the Compliance Year	Hydro - Upgrades		Y	Y	Y	Y	Y	Y	Y	Y	
	Nuclear - Existing		Y	Y	N	N	Y	Y Y	N	N	
	Nuclear - New Wind, Solar, Geo Storage		N Y Y	N Y Y	N Y Y	N Y Y	N Y Y	N Y Y	N Y Y	N Y Y	
DG	Distributed Adoption	Reference	Balanced	High	Low	High	Balanced	Balanced	Balanced	Balanced	
RECS	Financial Mechanisms (RECS/Allowances)	Y	Y	N	N	N	N	Y	N	N	
	Energy Efficiency	Reference	Moderate	High	Moderate	High	Moderate	Reference	High	Moderate	
Load	Demand Response	Reference	Moderate	High	Moderate	High	Moderate	Reference	High	Moderate	
	Electrification	Reference	Moderate	High	Moderate	High	Moderate	High	High	Moderate	
Transmission	New or Upgraded Transmission Allowed?	Matches 2017 SLTRP	Only Along Existing or Planned Corridors	Only Along Existing or Planned Corridors	New Corridors Allowed	No New Transmission	Only Along Existing or Planned Corridors	Only Along Existing or Planned Corridors	Only Along Existing or Planned Corridors	Only Along Existing or Planned Corridors	
WECC	WECC VRE Penetration	Reference	Reference	Reference	Reference	Reference	Reference	Reference	Reference	High	

New Scenario Matrix

		LA100 Scenarios								
		SB100	LA-Leads	Transmission Renaissance	High Distributed Energy Future	Emissions Free	High Load Stress	Load Modern- ization	Western Initiatives	
	2030 RE Target	60%			1009	% Net Renewable En	ergy			Removed refer
	Compliance Year for 100%	2045	2035/2040	2045	2045	2045	2045	2045	2045	
	Biomass Biogas Electricity to Fuel (e.g. H2)	Y Y Y	Y Y Y	Y Y Y	Y Y Y	No No Y	Y Y Y	Y Y Y	Y Y Y	cases
Technologies Eligible in the Compliance Year	Hydro - Existing Hydro - New Hydro - Upgrades	Y N Y	Y N Y	Y N Y	Y N Y	Y N Y	Y N Y	Y N Y	Y N Y	SB100 incorp
	Natural Gas Nuclear - Existing Nuclear - New Wind, Solar, Geo Storage	Yes Y N Y Y	Y N Y Y	N No N Y Y	N No N Y Y	N Y N Y	Yes Y N Y Y	N No N Y Y	N No N Y	as one of the L
Repowering OTC	Haynes, Scattergood, Harbor	N	N	N	N	N	N	N	N	Secharios
DG	Distribute d Adoption	Reference	High	Low	High	Balanced	Balanced	Balanced	Balanced	
RECS	Financial Mechanisms (RECS/Allowances)	Yes	N	N	N	Ν	Yes	Ν	Ν	All scenarios
Load	Energy Efficiency Demand Response	Reference Reference	High High	Moderate Moderate	High High	Moderate Moderate	Reference Reference	High High	Moderate Moderate	repowering
	Electrification	Reference	High Only Along	Moderate	High	Moderate Only Along	High Only Along	High Only Along	Moderate Only Along	
Transmission	New or Upgraded Transmission Allowed?	Matches 2017 SLTRP	Existing or Planned Corridors	New Corridors Allowed	No Ne w Transmission	Existingor Planned Corridors	Existing or Planned Corridors	Existing or Planned Corridors	Existing or Planned Corridors	
WECC	WECC VRE Penetration	Reference	Reference	Reference	Reference	Reference	Reference	Reference	High	

Questions?

LA100: Modeling Overview & Status

Modeling Framework



Detailed Modeling Framework Showing Data Handoffs Between Models



Our Timeline of Modeling Dependencies

Results from first round feed into second round of modeling e.g., If power flow shows reliability violations, updates are made to capacity or operations







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Input Models—Status Update



Complete:

- Final Run: Load modeling, except electric buses (new)
- Energy efficiency assumptions
- RE generation profiles

Ongoing refinement:

- Rooftop PV availability
- Data management between models

In development:

- Distribution network— modeling and costs
- Electric bus (school, transit) charging profiles

Progress Update: Load Data Allocation to Downstream Models



Progress Update: Load Data Allocation to Downstream Models



Progress Update: Analysis of 2045 Rooftop Solar

Technical Potential



Progress Update: Projections of Light-Duty Electric Vehicles Adoption, by Scenario



Plug-in EV Share by Projection:

Moderate: 30% of Stock High: 80% in 2045; 90% in 2050

Progress Update: Projections of Light-Duty Electric Vehicles Charging Profiles

High Electrification

- 2.6M EVs in 2045
- 60% access to residential charging
- 50% access to workplace charging









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Capacity Expansion: Initial Scenario Modeling



Complete:

- LADWP initial feedback on characterization of generation and transmission (modeling inputs)
- Initial Run modeling of all scenarios
 - Will be previewing outputs following this presentation

In development:

- Final Run
- Replacement options to exclude repowering
- Evaluation of additional technologies (e.g., undersea cables)

Load Balancing and Stability: Refining Assumptions, Testing



Complete:

- 2017 SLTRP case tested (PCM, Power flow)
- LADWP initial feedback on assumptions (e.g., hydro operations, reserves, contingencies)

Underway:

 Initial Run modeling of all scenarios

In development:

• RE forecast profiles

Reliability Check as Part of Validation Process

Approach:

- 2017 SLTRP is the most recent projection that has been vetted by an Advisory Group and deemed achievable and reliable
- 2017 SLTRP projects to 2037 and had been one of our reference scenarios, but was removed because it includes repowering of OTC units
- As part of our validation process, we will use 2017 SLTRP (extended to 2045, in line with SB100) as a basis to evaluate reliability of our LA100 scenarios

Economic and Environmental Impacts: Modeling Methods Developed; Awaiting Initial Run Results



Complete:

 Models (economic impacts, air quality) calibrated for LA

Under development:

- Public health model
- Environmental justice analysis

Questions?



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