



The Los Angeles 100% Renewable Energy Study

# Highlights and Learnings from Additional Pathways, Initial Run Results of LA100 Scenarios

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December 5, 2019



# Agenda for This Session

Review results and initial insights from the full set of LA100 scenarios

- Investment pathways
- Operations
- Distribution analysis
- Environment analysis

# Initial Run (Today) vs. Final Run (June AG Presentation)

## What's **Included** in Initial Run

Electricity Demand: **Initial** Run

Evaluation of the impacts of **short-duration** outages of generation and transmission on resource adequacy

**Single** weather year

**Initial** cost and performance assumptions; **initial** constraints on in-basin resources

## What's **Not Included** Today but Will Be in Final Run

Electricity Demand: **Final** Run

Evaluation of **long-duration** outages of generation and transmission on resource adequacy and system operations

**Multiple** weather-years

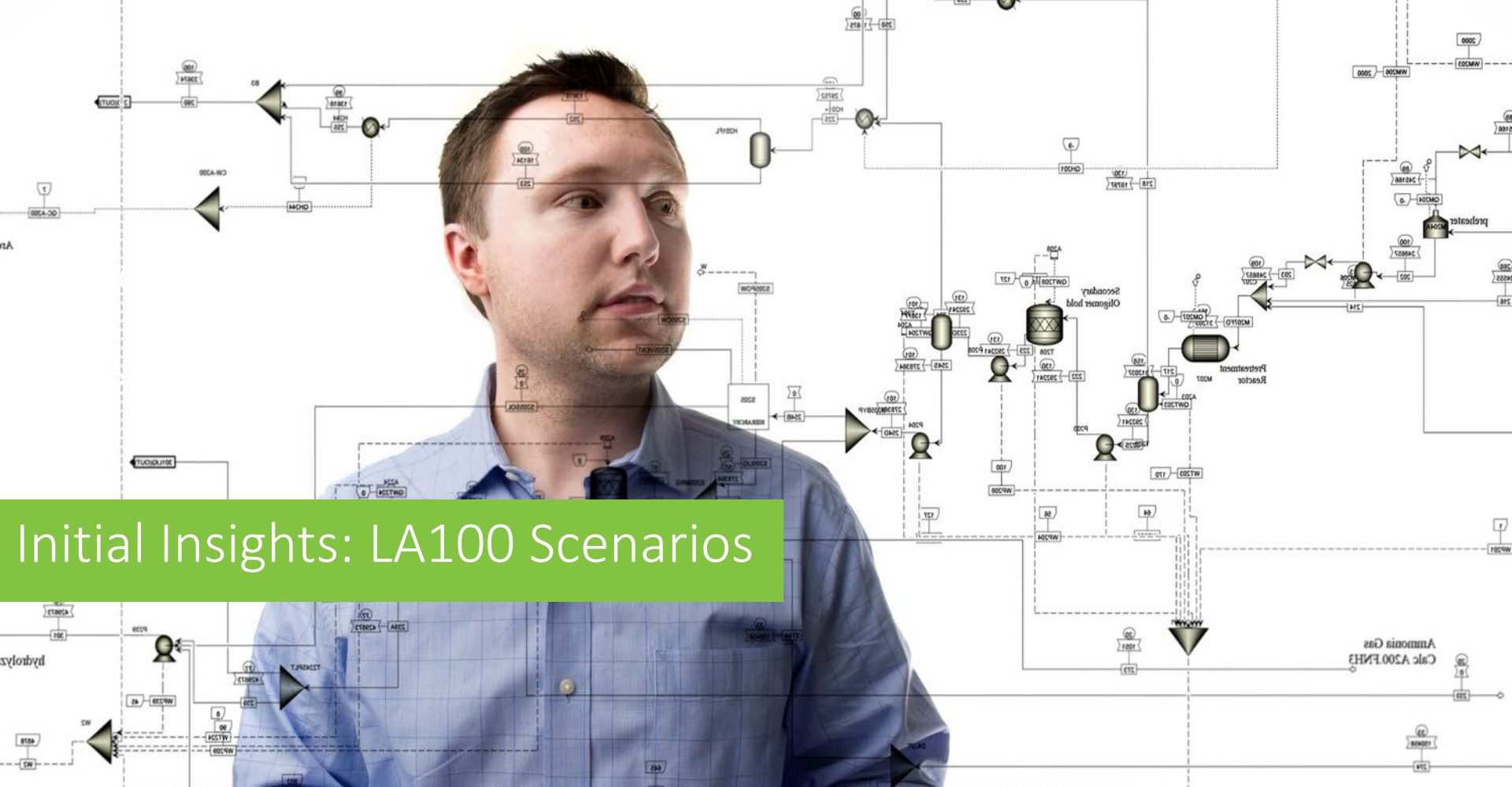
**Final** cost and performance assumptions; **revised** constraints on in-basin resources

Limits on transmission upgrades and new builds

Evaluation of power flow under steady-state and transient conditions

# Today's Focus

		LA100 Scenarios								
		Moderate Load Electrification				High Load Electrification (Load Modernization)				High Load
		SB100	LA-Leads, Emissions Free (No Biomass)	Transmission Renaissance	High Distributed Energy Future	SB100	LA-Leads, Emissions Free (No Biomass)	Transmission Renaissance	High Distributed Energy Future	High Load Stress
	<b>2030 RE Target</b>	60%	100% Net RE	100% Net RE	100% Net RE	60%	100% Net RE	100% Net RE	100% Net RE	60%
	<b>Compliance Year for 100%</b>	2045	2035/2040	2045	2045	2045	2035/2040	2045	2045	2045
Technologies Eligible in the Compliance Year	Biomass	Y	No	Y	Y	Y	No	Y	Y	Y
	Biogas	Y	No	Y	Y	Y	No	Y	Y	Y
	Electricity to Fuel (e.g. H2)	Y	Y	Y	Y	Y	Y	Y	Y	Y
	Fuel Cells	Y	Y	Y	Y	Y	Y	Y	Y	Y
	Hydro - Existing	Y	Y	Y	Y	Y	Y	Y	Y	Y
	Hydro - New	N	N	N	N	N	N	N	N	N
	Hydro - Upgrades	Y	Y	Y	Y	Y	Y	Y	Y	Y
	Natural Gas	Yes	N	N	N	Yes	N	N	N	Yes
	Nuclear - Existing	Y	Y	No	No	Y	Y	No	No	Y
	Nuclear - New	N	N	N	N	N	N	N	N	N
Wind, Solar, Geo	Y	Y	Y	Y	Y	Y	Y	Y	Y	
Storage	Y	Y	Y	Y	Y	Y	Y	Y	Y	
Repowering OTC	Haynes, Scattergood, Harbor	N	N	N	N	N	N	N	N	N
DG	Distributed Adoption	Moderate	High	Moderate	High	Moderate	High	Moderate	High	Moderate
RECS	Financial Mechanisms (RECS/Allowances)	Yes	N	N	N	Yes	N	N	N	Yes
Load	Energy Efficiency	Moderate	Moderate	Moderate	Moderate	High	High	High	High	Moderate
	Demand Response	Moderate	Moderate	Moderate	Moderate	High	High	High	High	Moderate
	Electrification	Moderate	Moderate	Moderate	Moderate	High	High	High	High	High
Transmission	New or Upgraded Transmission Allowed?	Only Along Existing or Planned Corridors	Only Along Existing or Planned Corridors	New Corridors Allowed	No New Transmission	Only Along Existing or Planned Corridors	Only Along Existing or Planned Corridors	New Corridors Allowed	No New Transmission	Only Along Existing or Planned Corridors
WECC	WECC VRE Penetration	Moderate	Moderate	Moderate	Moderate	Moderate	Moderate	Moderate	Moderate	Moderate



# Initial Insights: LA100 Scenarios

# Preliminary Insights

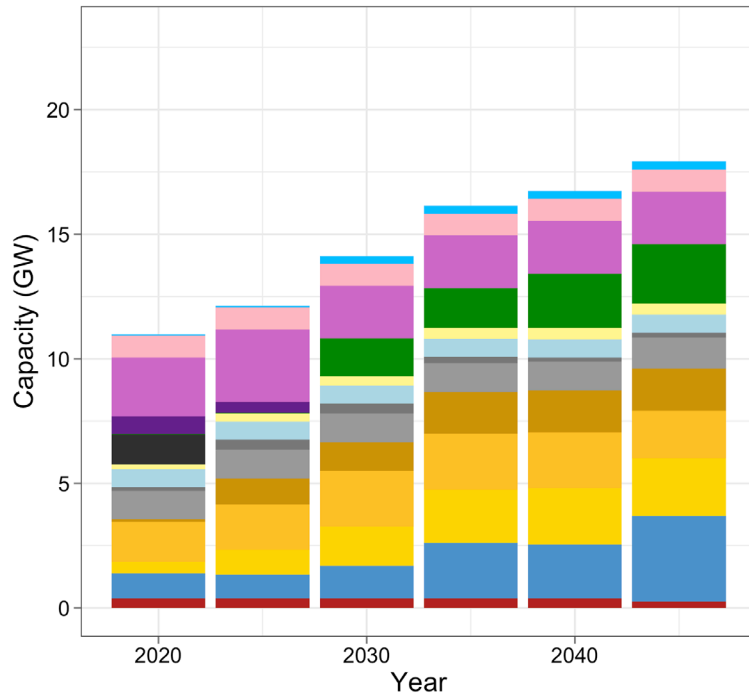
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3. Storage plays a critical role in shifting variable generation diurnally
4. In the absence of eligibility of RECs (and associated natural gas generation), capacity that does not rely on variable resources (bio, geo, mid- to long-duration storage) is highly valuable
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6. Changes in the eligibility of compliance options can have substantial implications for total costs

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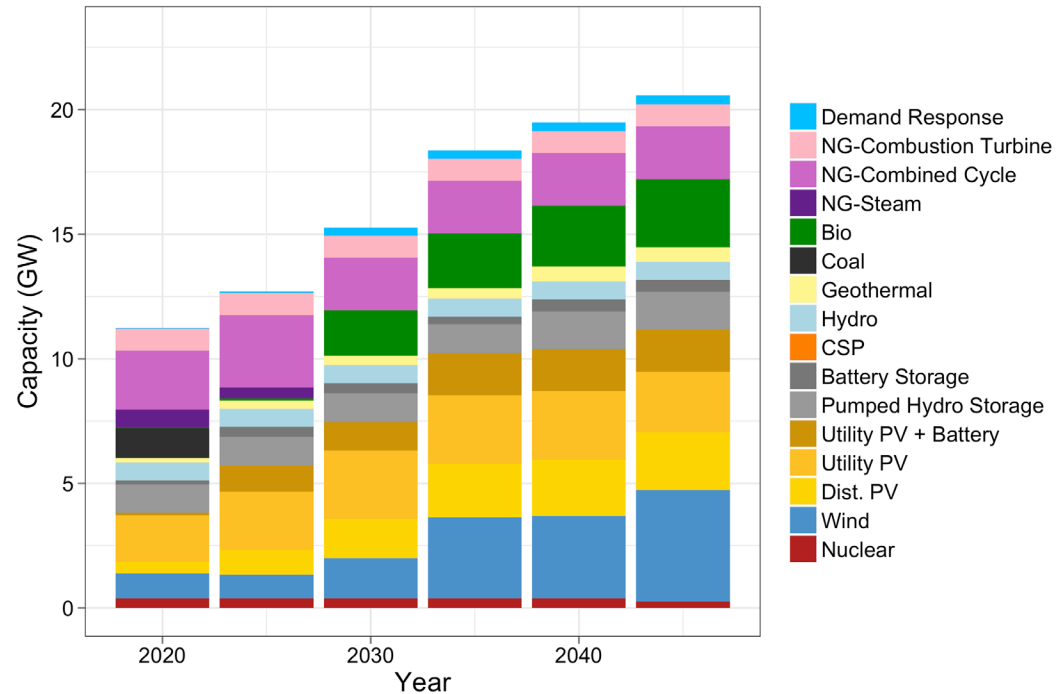
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# Initial Run, Capacity: SB100 and High Load Stress

## SB100



## High Load Stress

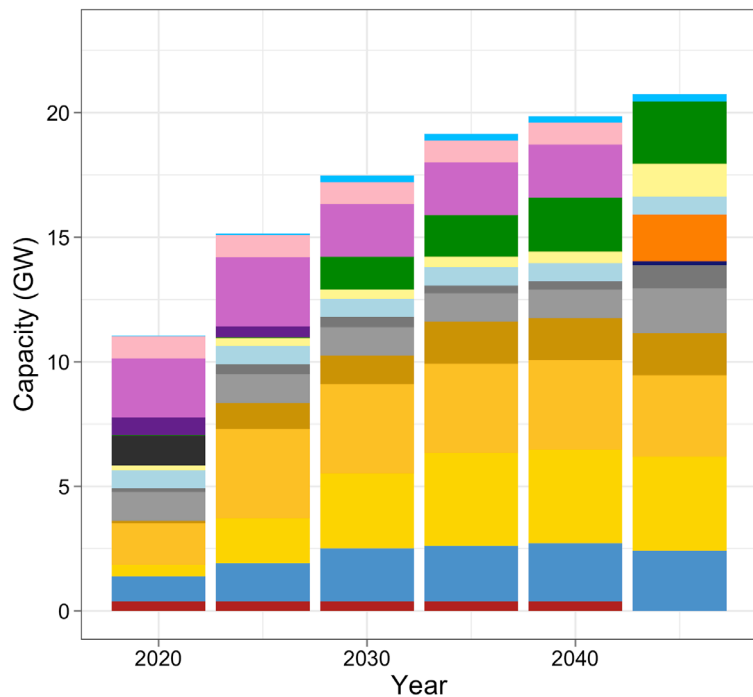


- Demand Response
- NG-Combustion Turbine
- NG-Combined Cycle
- NG-Steam
- Bio
- Coal
- Geothermal
- Hydro
- CSP
- Battery Storage
- Pumped Hydro Storage
- Utility PV + Battery
- Utility PV
- Dist. PV
- Wind
- Nuclear

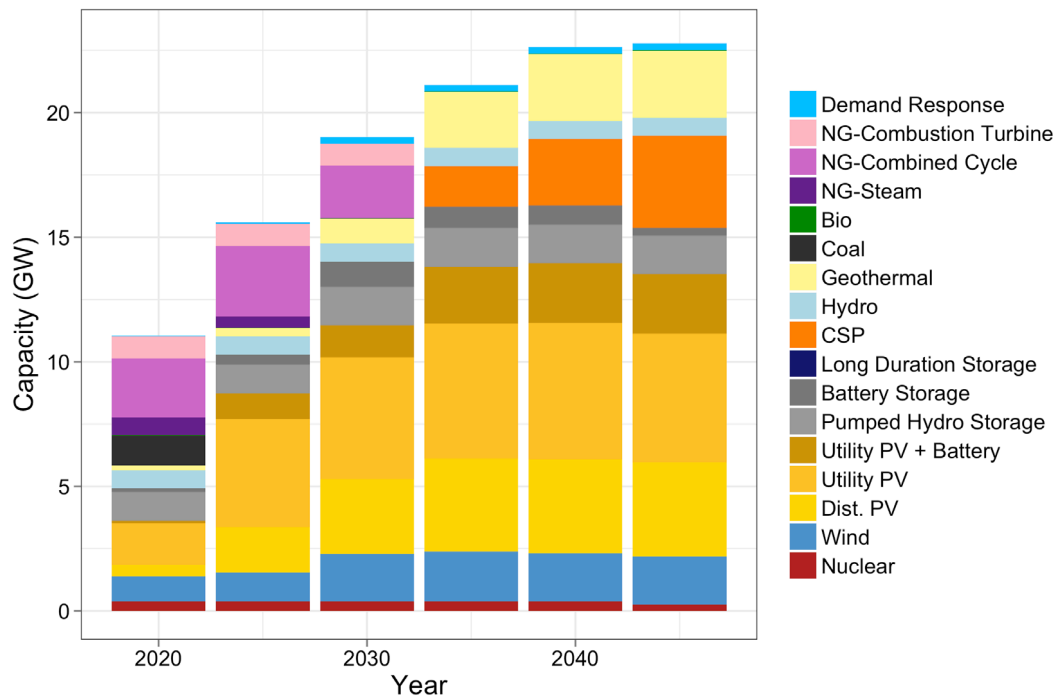


# Initial Run, Capacity: High Distributed Energy Future and LA Leads

## High Distributed Energy Future

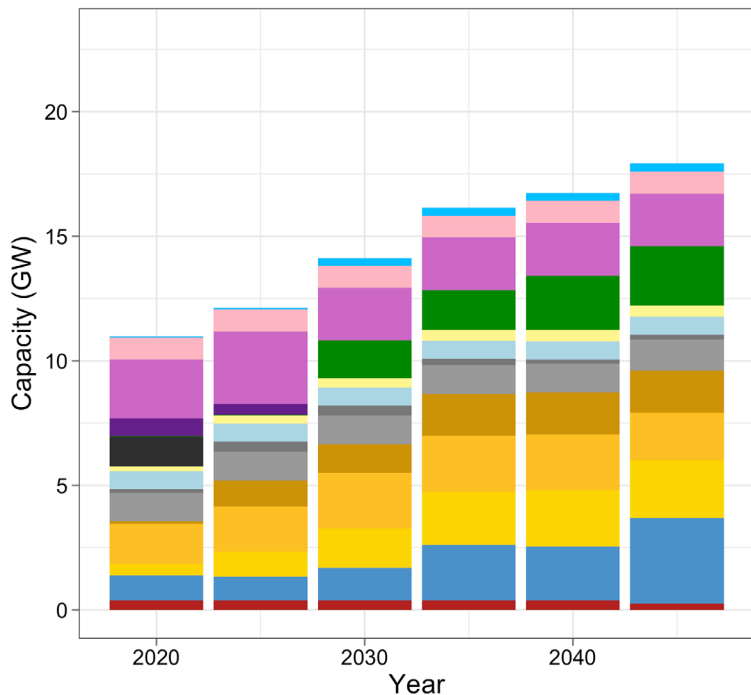


## LA Leads/Emissions Free

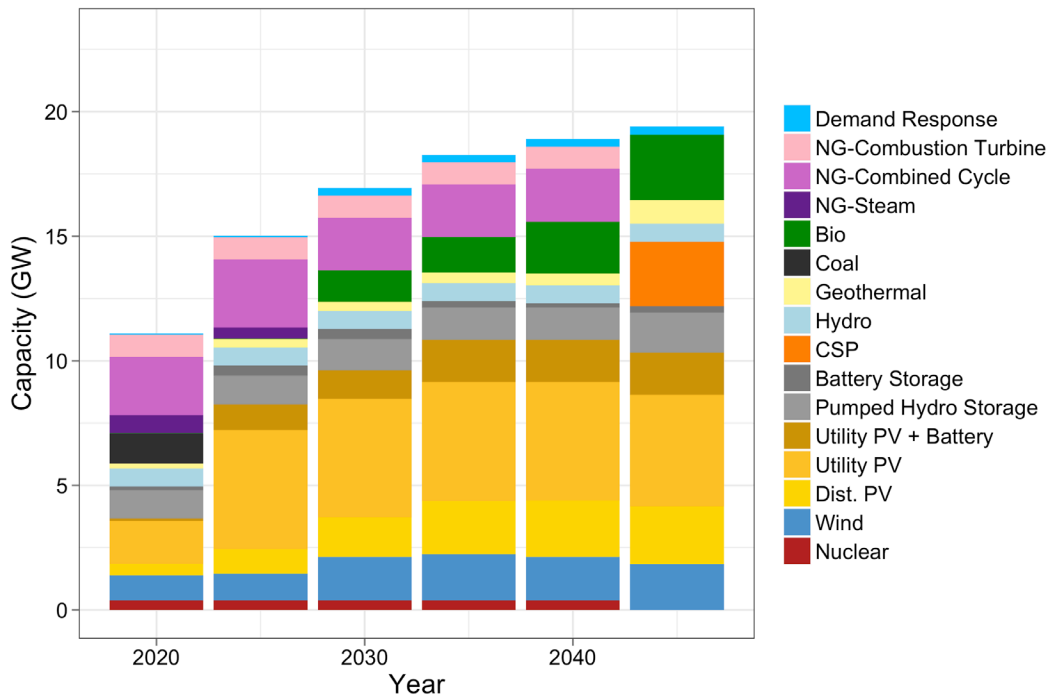


# Initial Run, Capacity: SB100 and Transmission Renaissance

## SB100

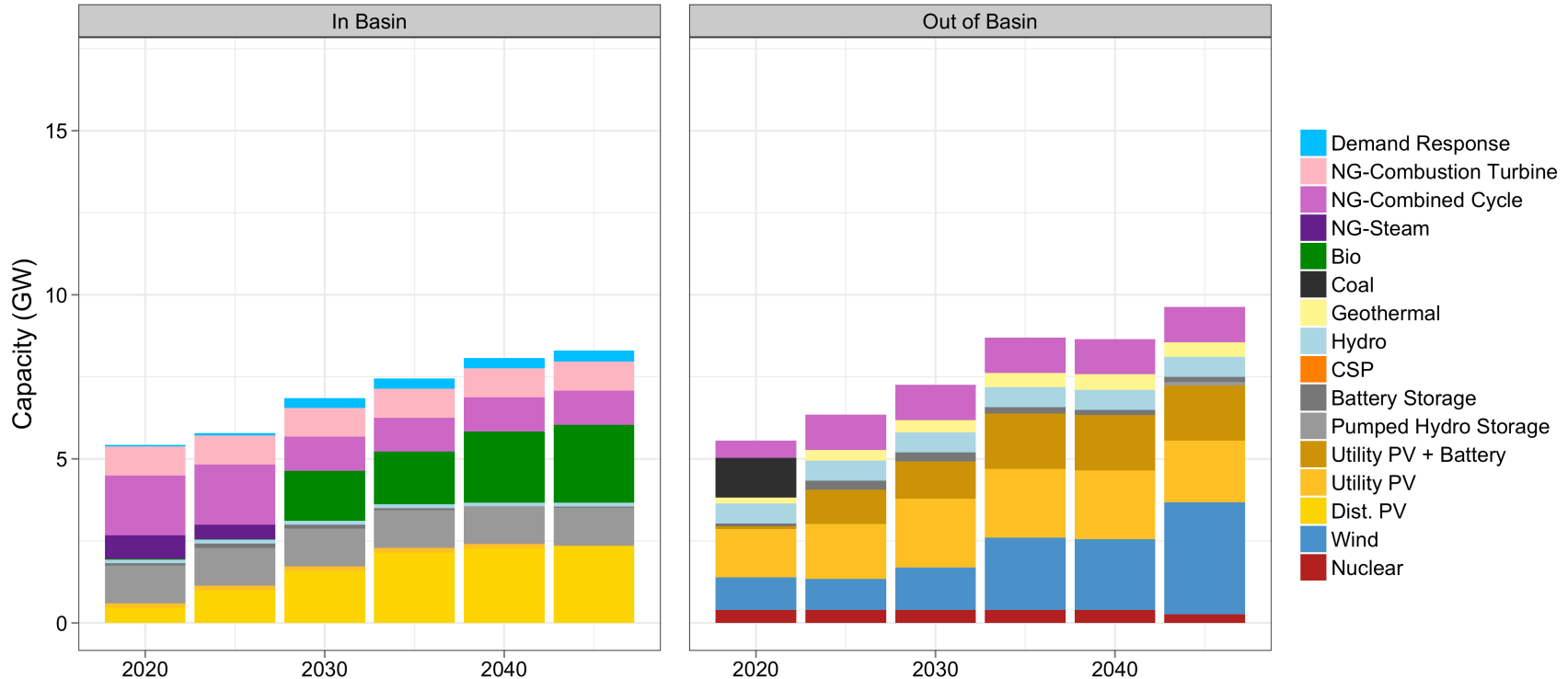


## Transmission Renaissance

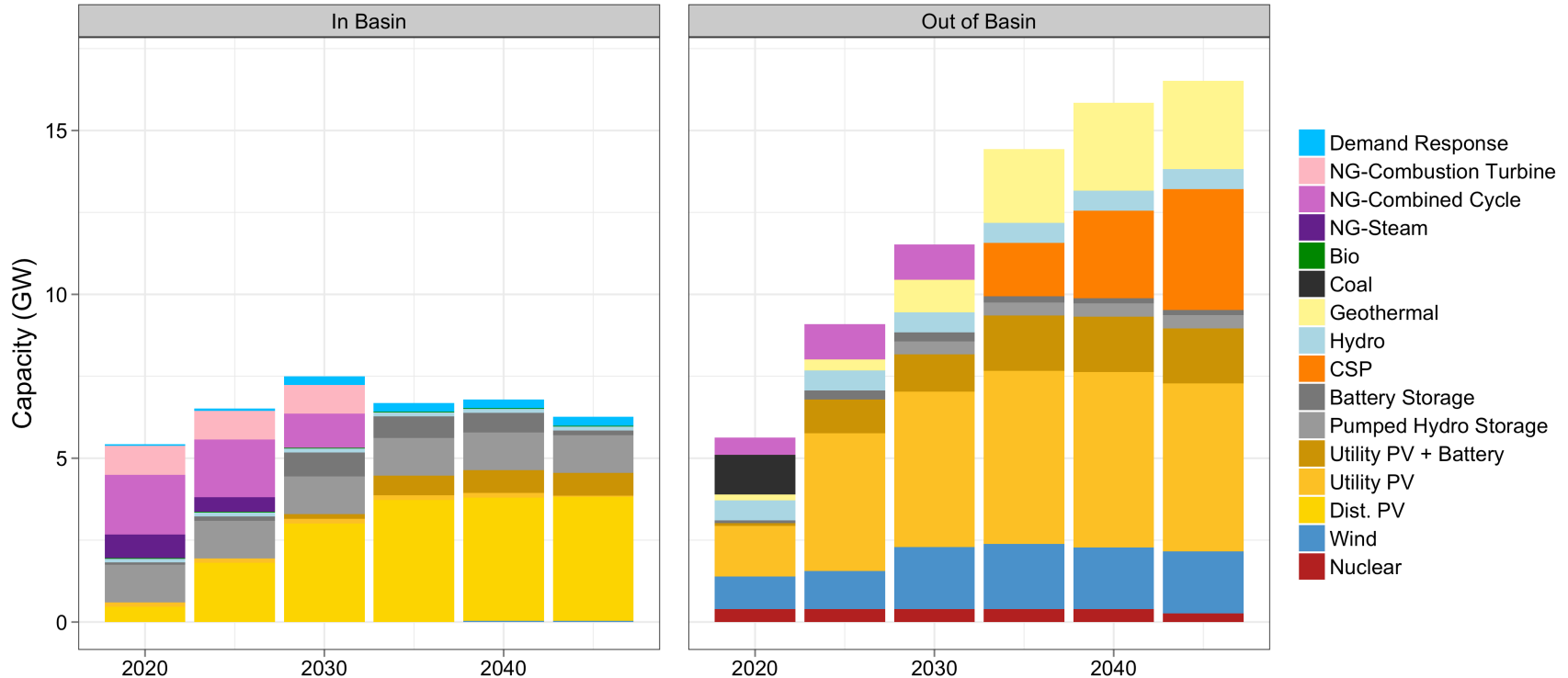


- Demand Response
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# Initial Run Insights: High Stress, Basin-Level Capacity



# Initial Run Insights: LA Leads, Basin-Level Capacity



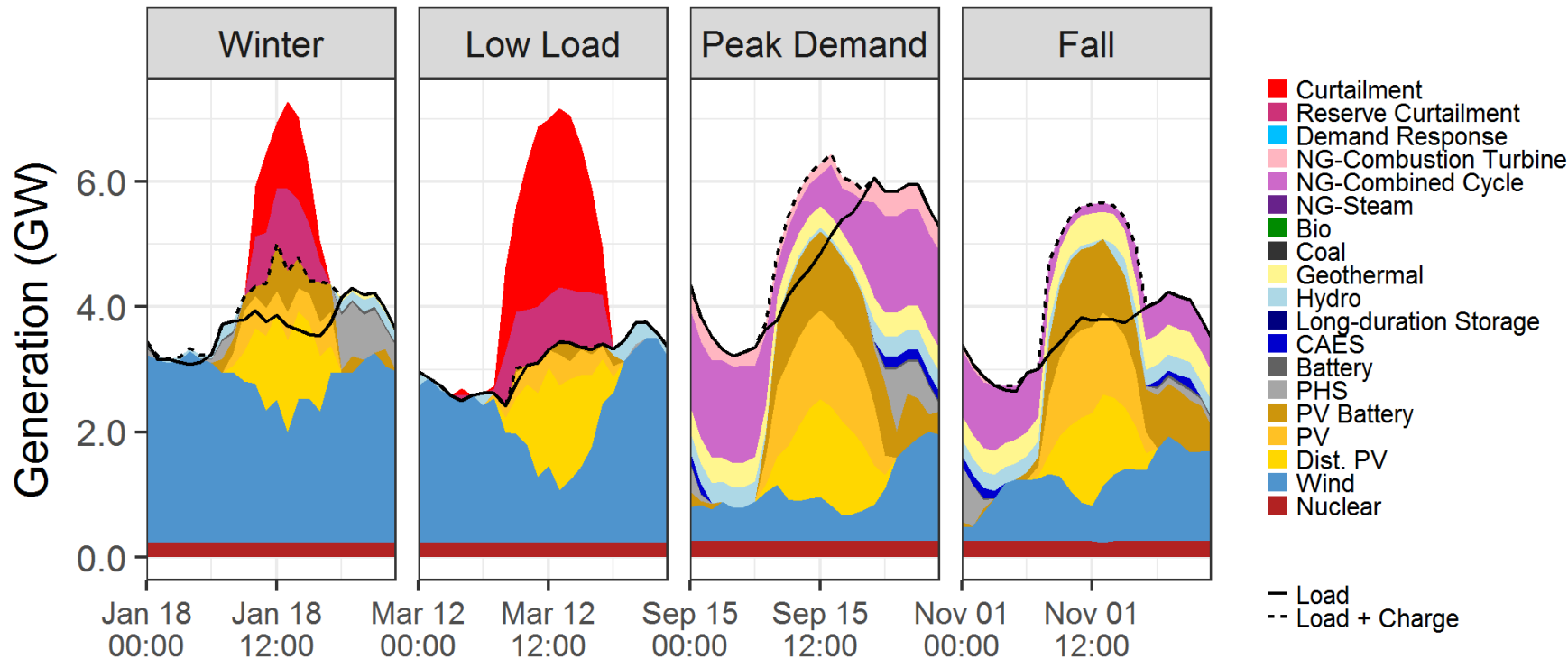
# Summary: Renewable Resources

- Substantial investment in new renewable resources will be required to meet the target
- Wind and PV are built across all scenarios
- Scenarios that do not allow generation from natural gas and/or biofuel require either **non-variable renewable generation** (such as geothermal) or **longer-duration storage**

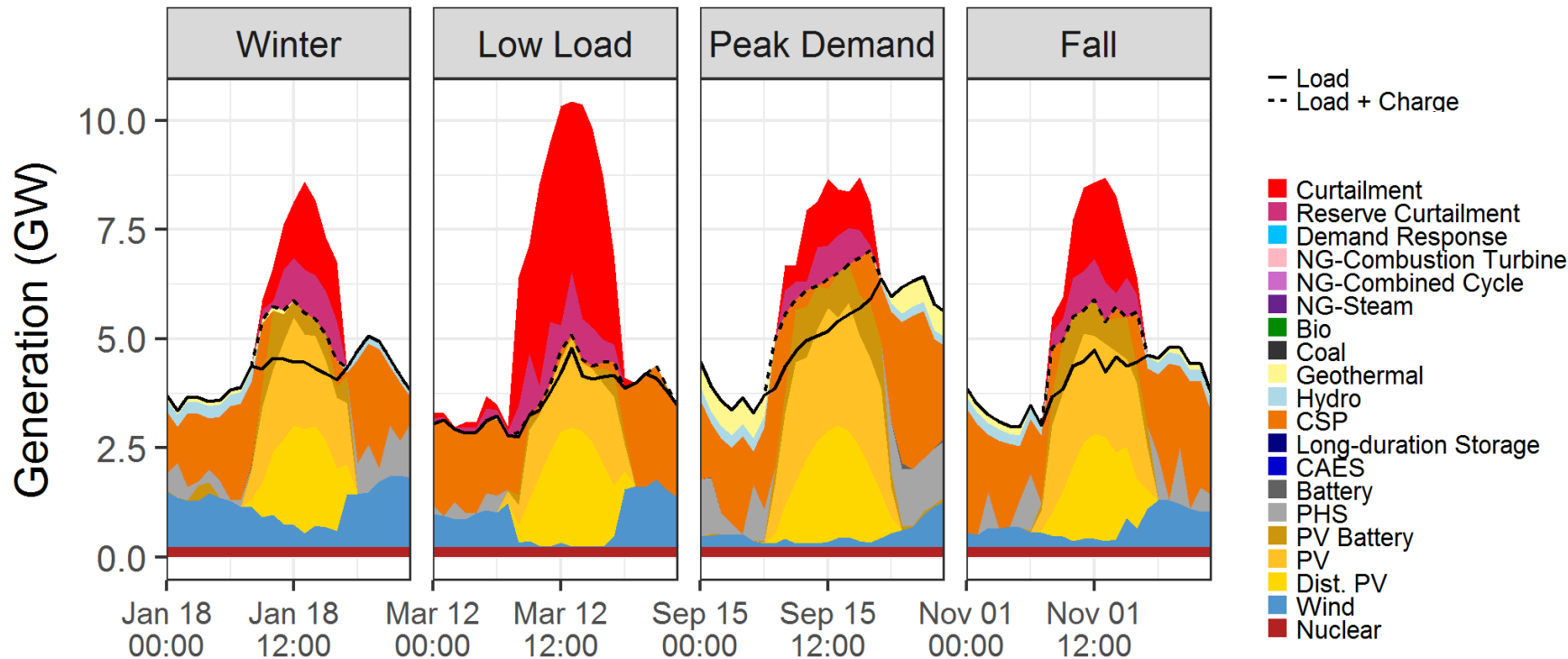
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# Initial Run, SB100: Curtailment largely during low-load and high resource quality days



# Initial Run, LA Leads: Higher penetrations of solar capacity leads to substantially greater levels of curtailment





# Summary: Curtailment

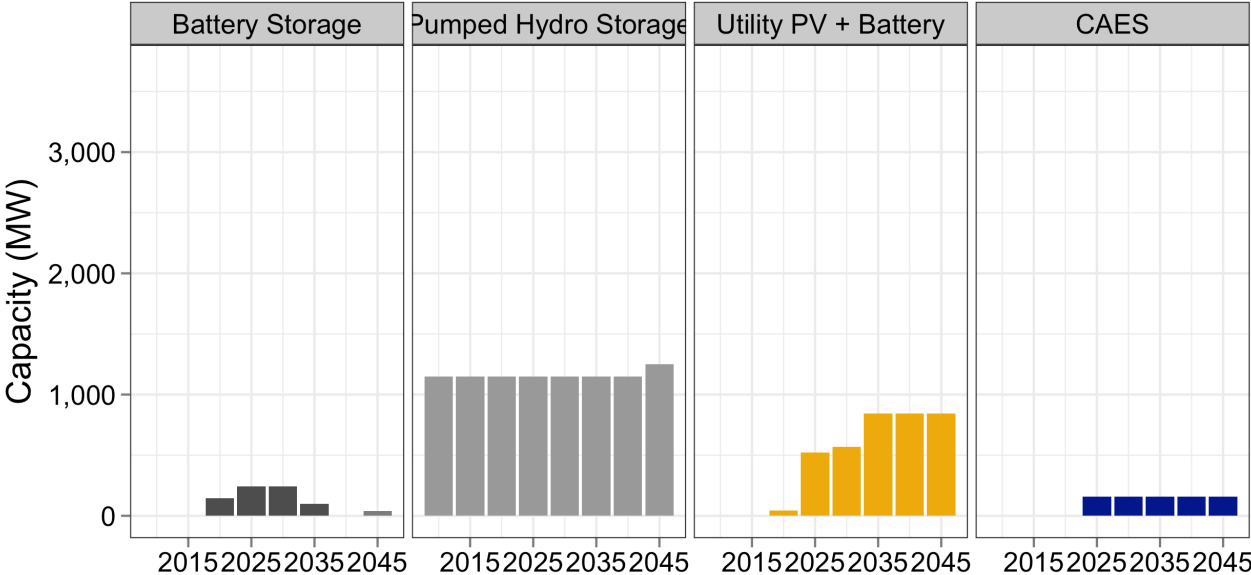
- In cases that do not allow contributions from natural gas or biofuel, further “overbuilding” of solar photovoltaic capacity leads to **higher rates of curtailment**
- Trade-offs between:
  - Overbuilding and curtailing variable generation
  - Storage
  - Non-variable renewable resources
  - Transmission

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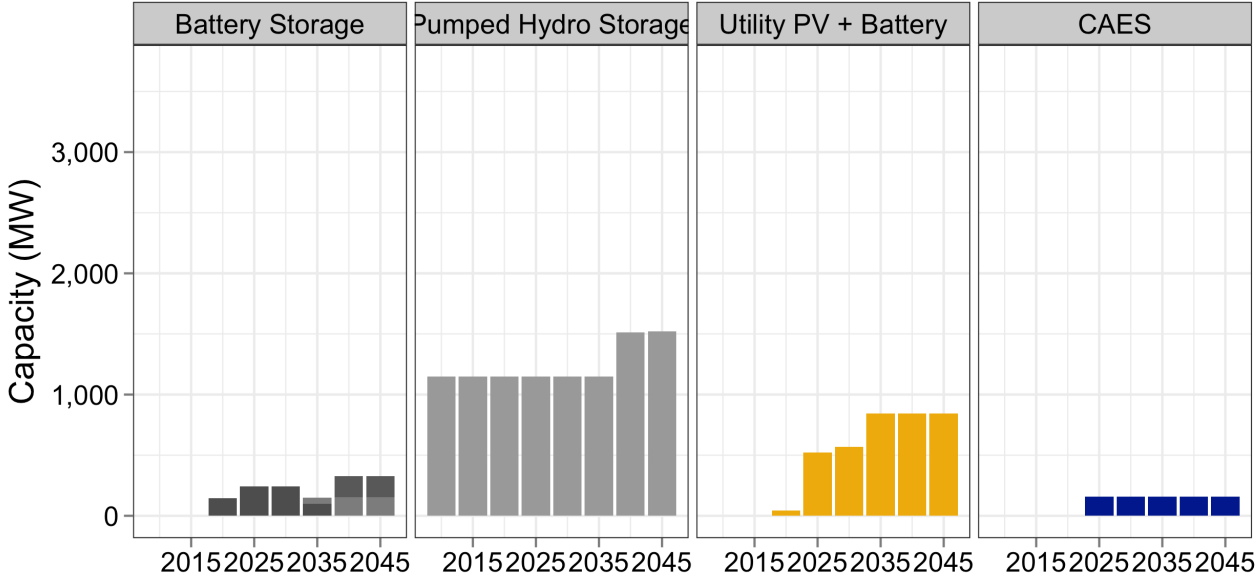
# Storage is crucial to all scenarios

## SB100



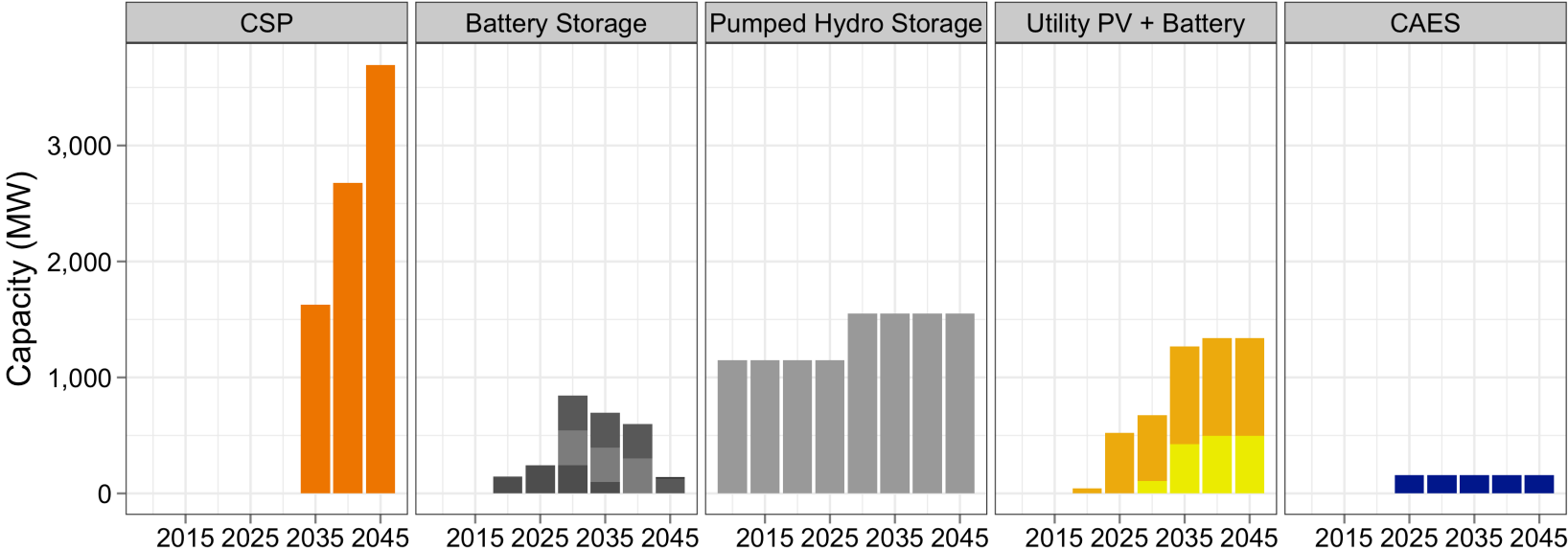
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## High Stress

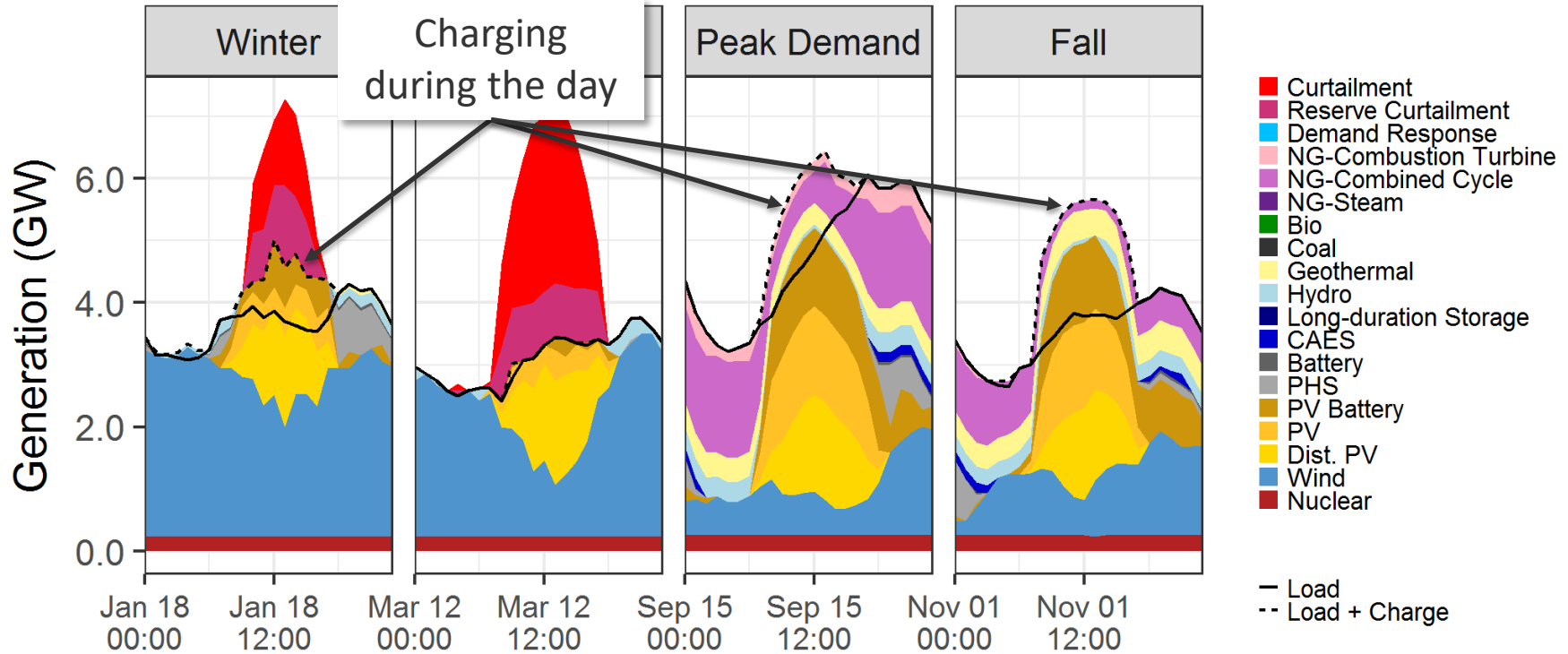


# Storage is crucial to all scenarios

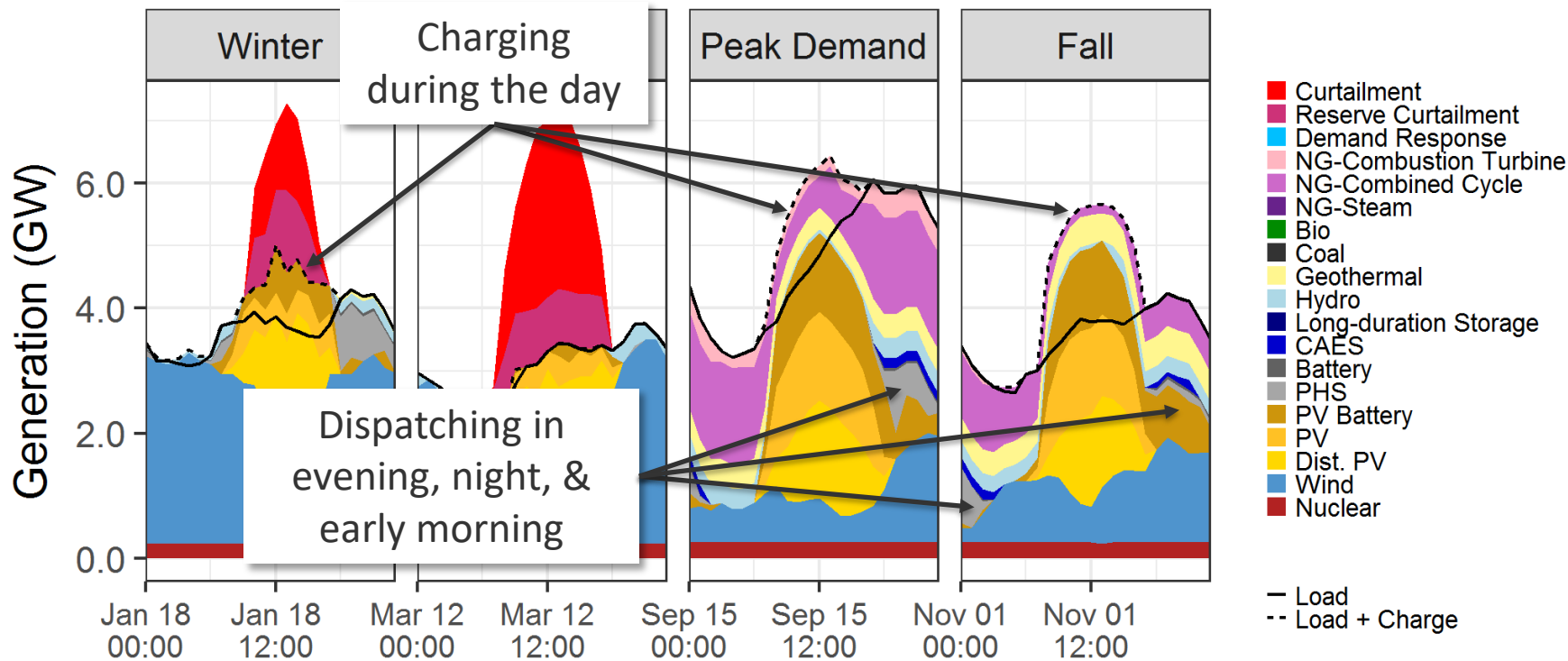
## LA Leads



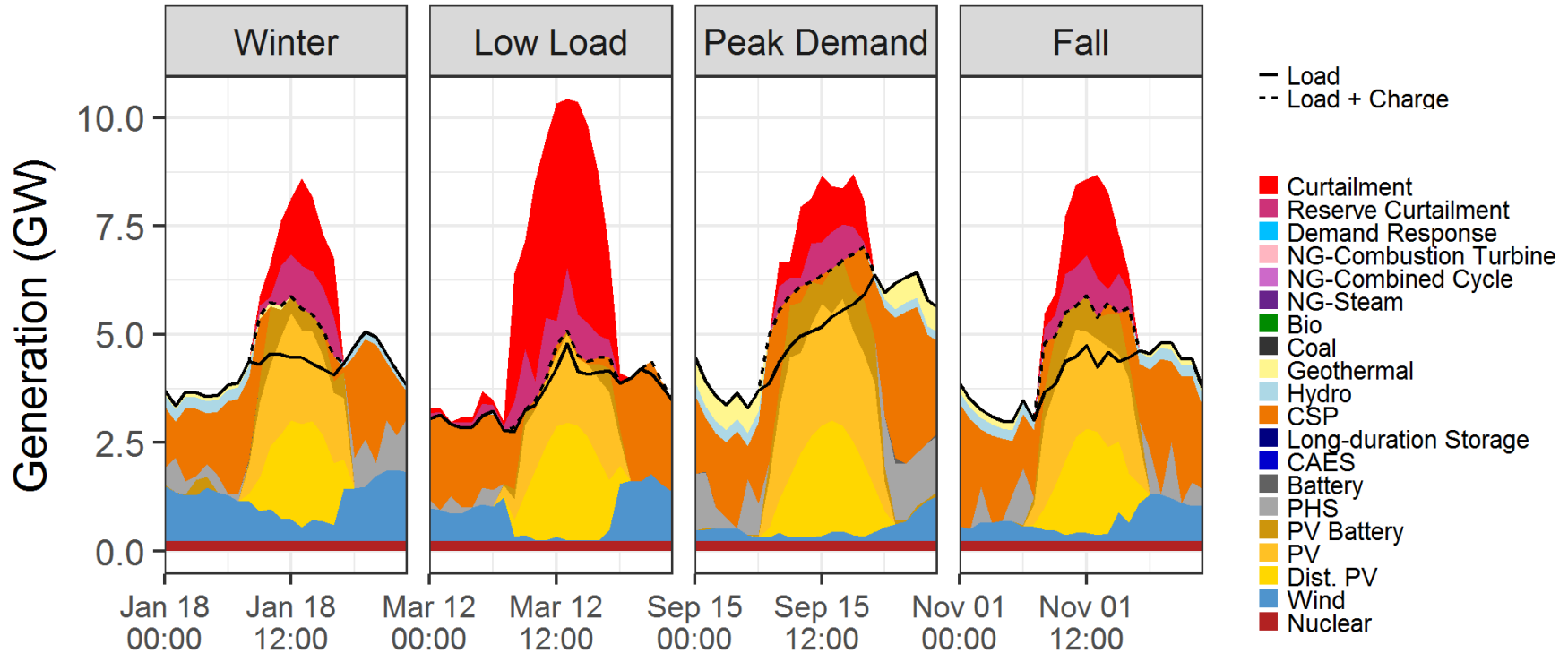
# Initial Run, SB100: Storage—Battery, PV+battery, pumped storage, CAES used to shift excess renewable generation



# Initial Run, SB100: Storage—Battery, PV+battery, pumped storage, CAES used to shift excess renewable generation



# Initial Run, LA Leads: CSP with 8-hour storage is used to serve a substantial portion of energy during night hours





# Battery siting within the city could pose challenges



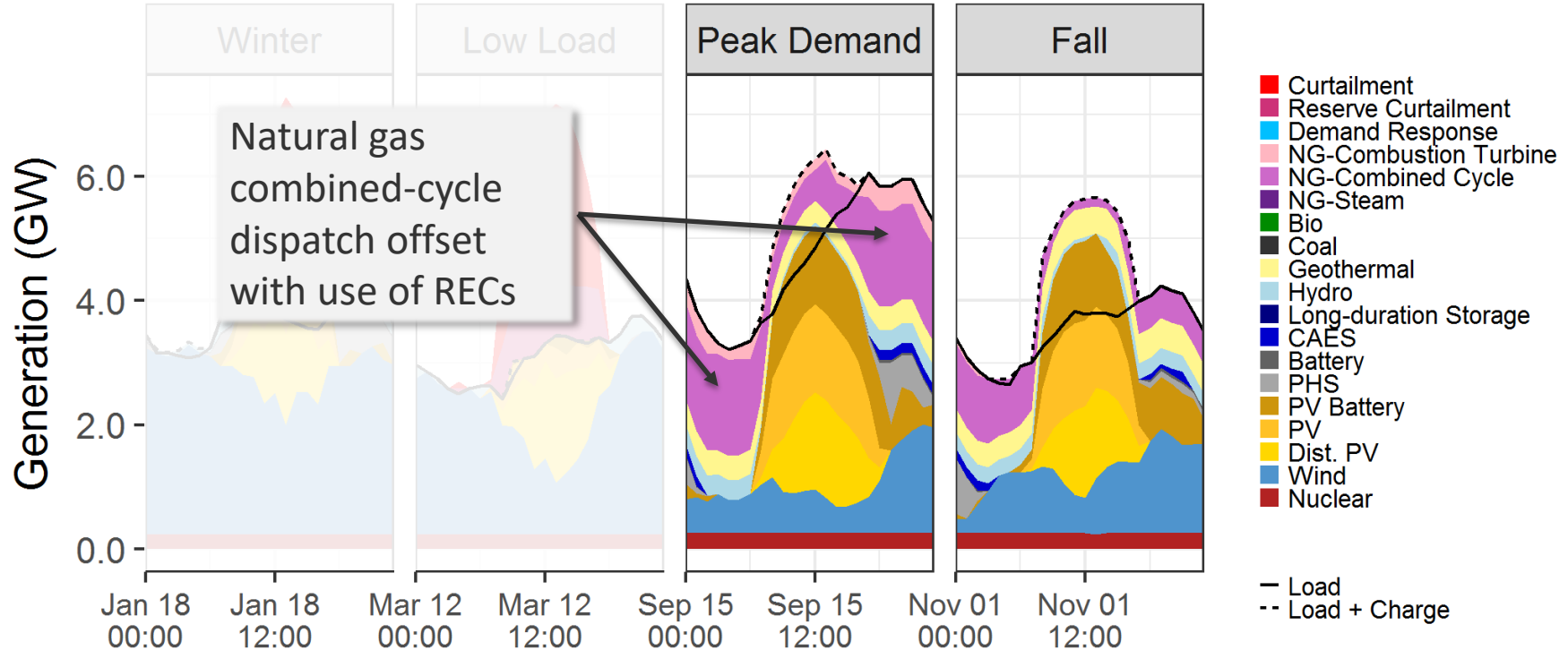
# Summary: Storage

- The **lowest-cost** options (on a levelized basis) to produce renewable energy are **wind and PV technologies**
- These technologies have **variable resources** and therefore do not always produce energy when it is needed
- **Storage allows re-dispatch** of the variable energy
- Under scenarios that do not allow contributions from natural gas or biofuel, **longer-duration storage becomes more valuable**
- **Storage siting in-basin** could present challenges

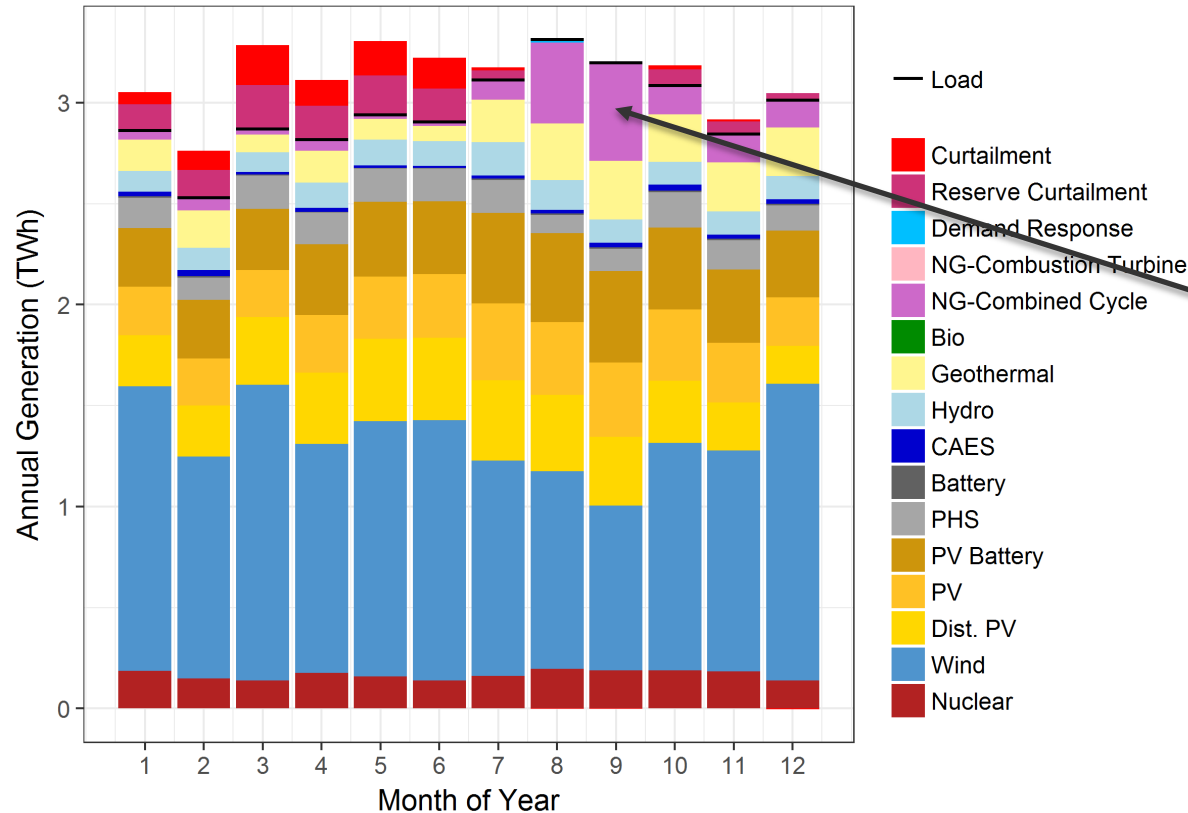
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# Initial Run: Eligibility of RECs allows use of existing in-basin natural gas generation during times stress or low renewable resource



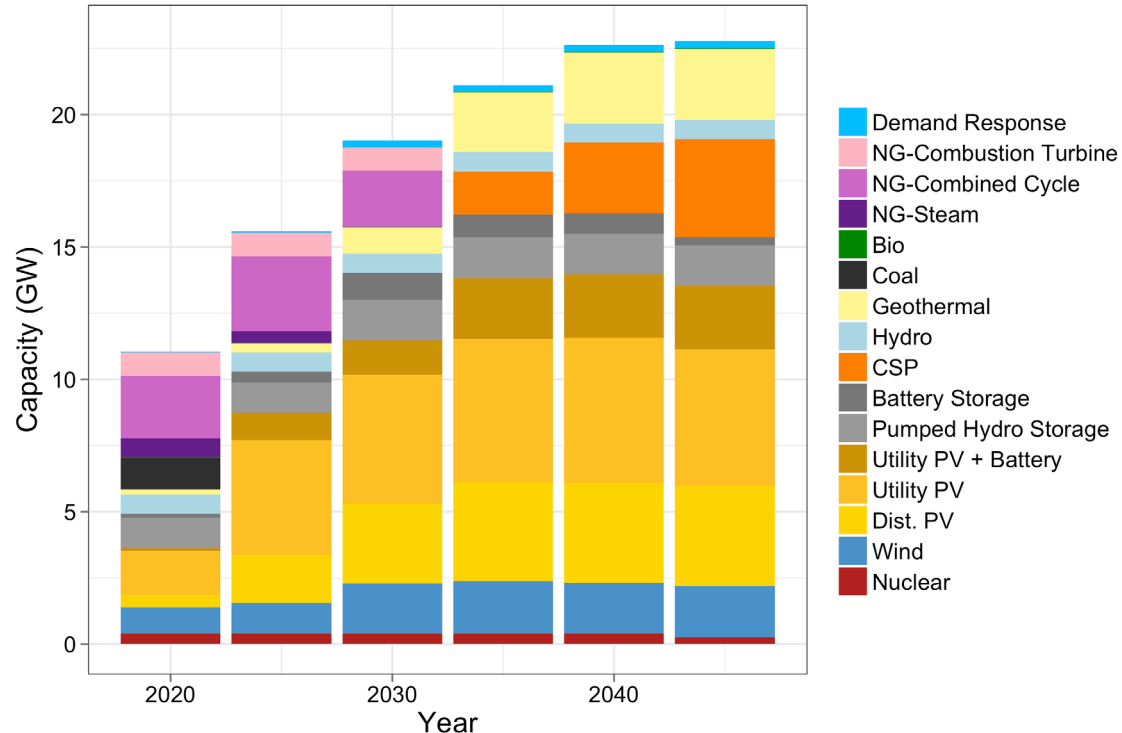
# Initial Run, SB100: Natural gas combined-cycle accounts for ~6% of total generation



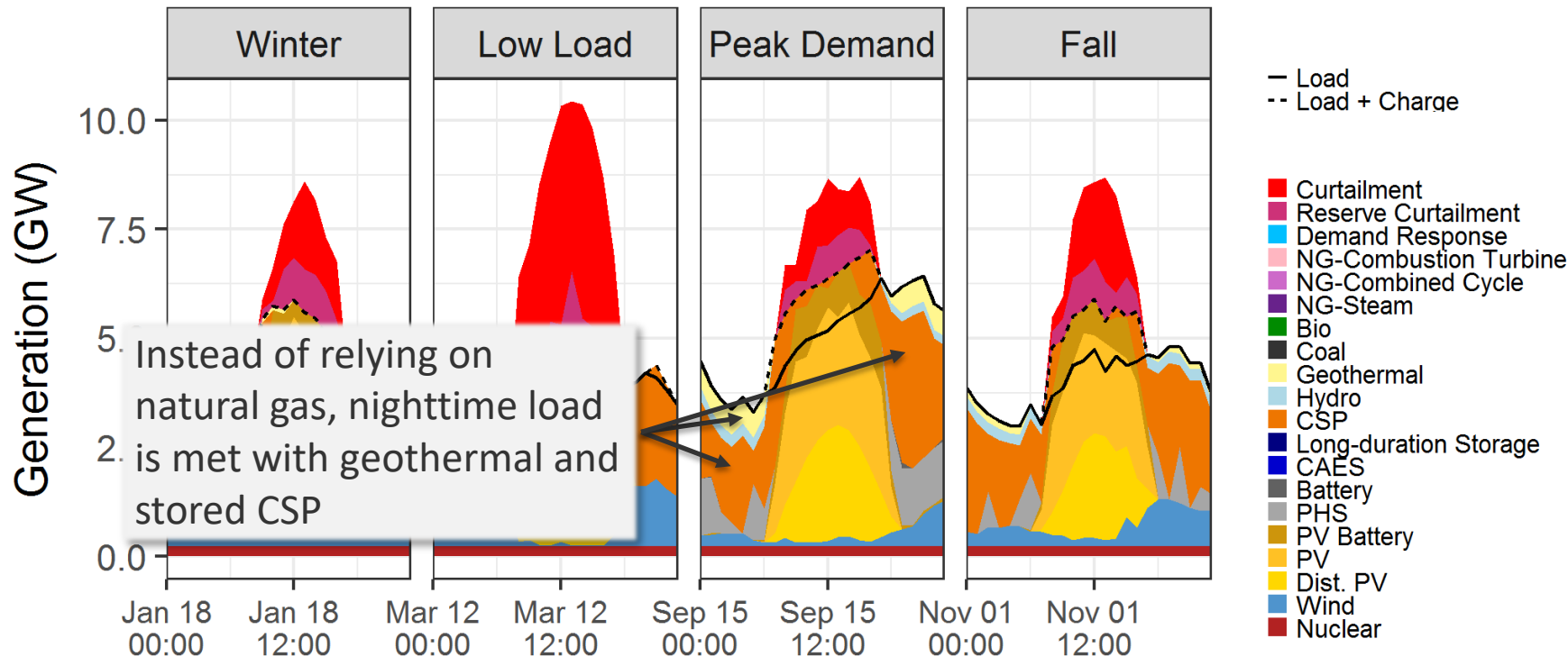
Substantial contributions during peak months, but overall usage is minimal over the year

# Restricting the eligibility of natural gas and biomass requires reliance on storage and other dispatchable renewable generation

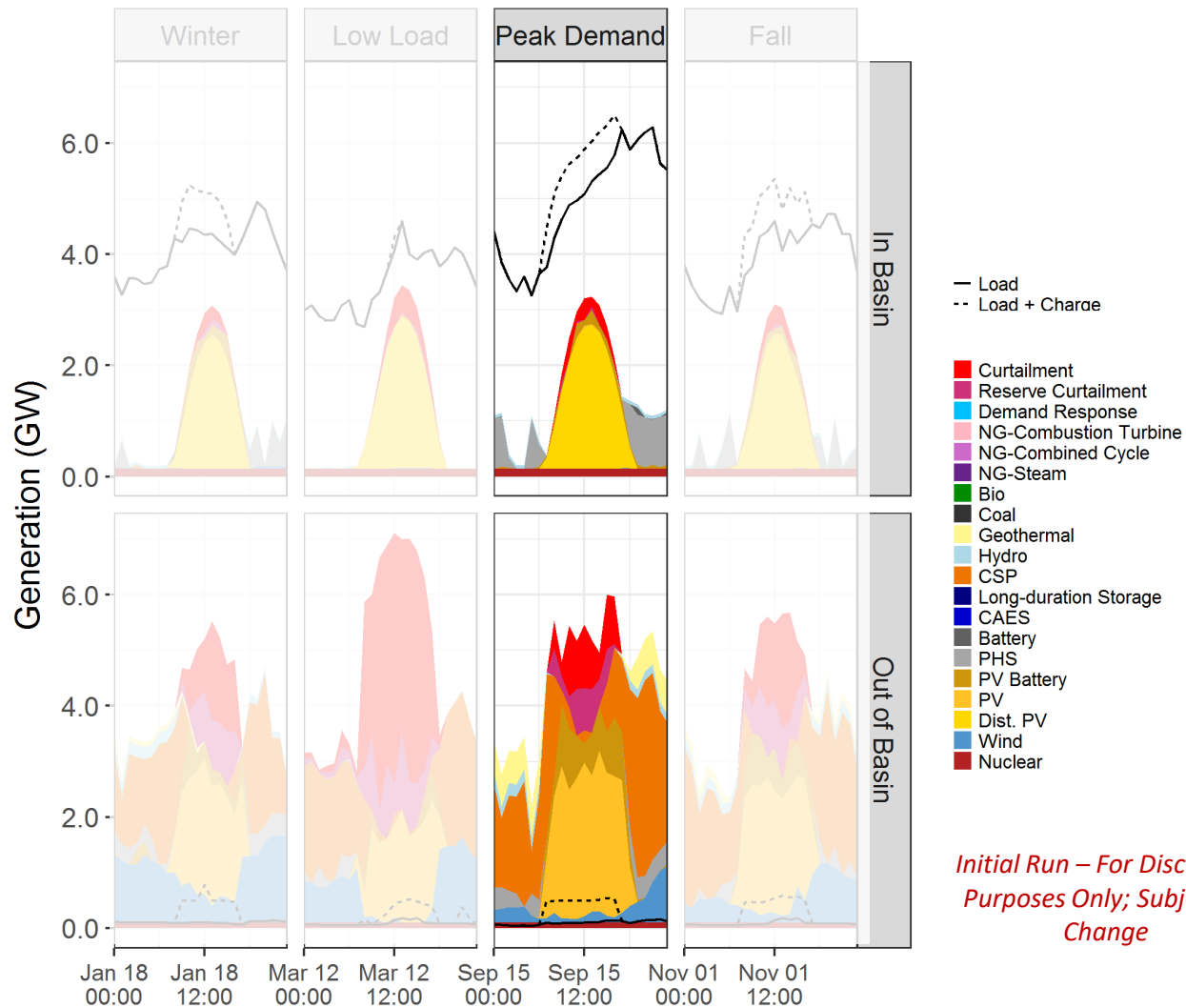
## LA Leads



# Initial Run, LA Leads: Morning, evening, and night hours met with wind, storage, and geothermal



Initial Run, LA Leads: Relying on a greater share of out-of-basin storage resources during morning, evening, night hours

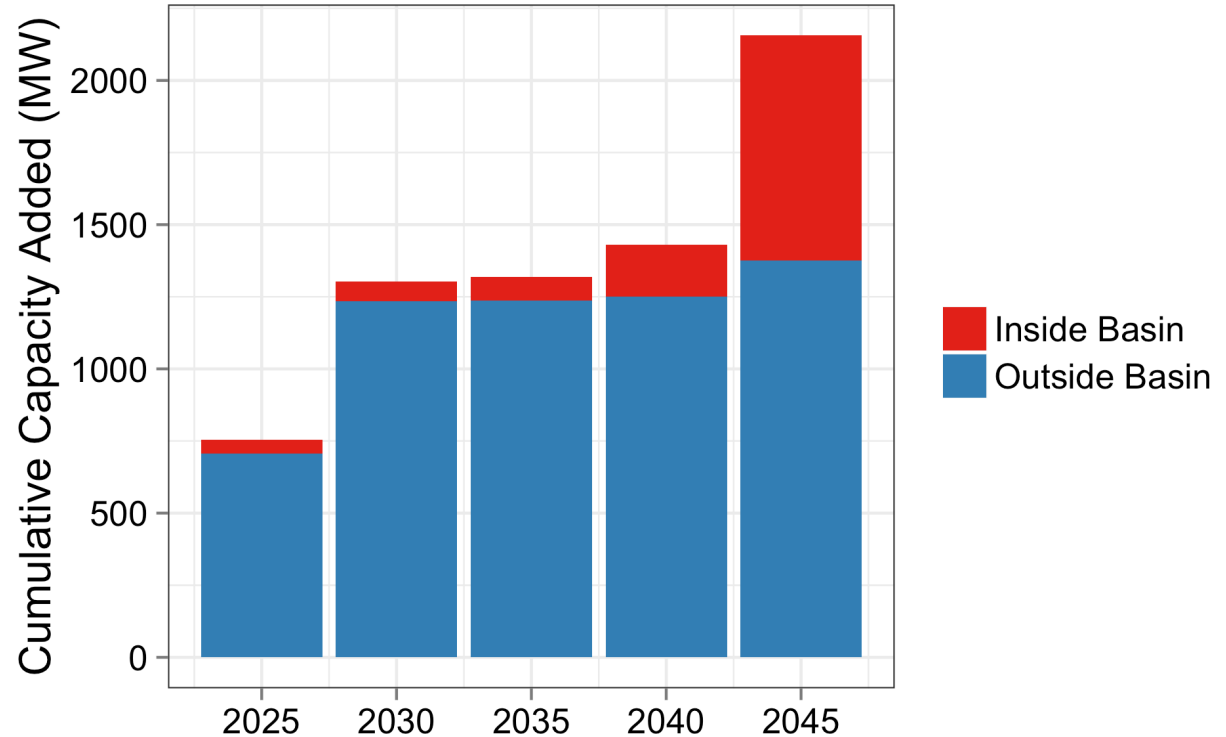


*Initial Run – For Discussion Purposes Only; Subject to Change*



Initial Run, *LA Leads*: Greater reliance on out-of-basin resources requires more out- and in-basin transmission

## LA Leads, Transmission Upgrades



# Summary: RECs

- RECs and associated natural gas generation:
  - Provide energy during times of **stress** (e.g., high load) and during times of **low renewable resource quality**
  - Reduce the amount of **higher-cost dispatchable renewable generation or storage** (e.g., bio, geothermal, 8-hour storage)

# Preliminary Insights

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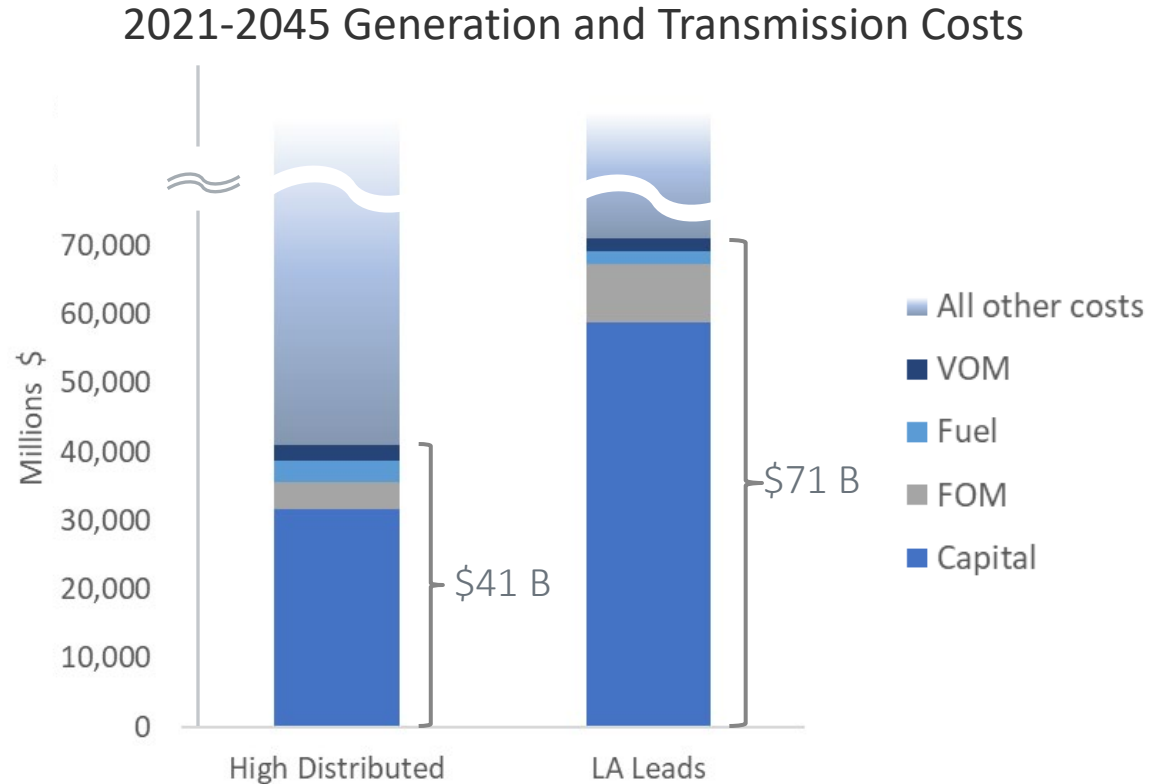
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# Initial Run Insights: Bulk system costs

Differences in technology eligibility and other scenario requirements lead to differences in bulk generation and transmission costs: **>30% increase in bulk system costs (2021–2045) from Highly Distributed to LA Leads**

Not including:

- + Debt-service on existing capacity
- + Distribution O&M
- + Distribution system upgrades
- + Distributed PV
- + Efficiency and DR program costs



# Summary

- **Substantial renewable energy additions** both within and outside of the LA basin are required to achieve the 100% target irrespective of the pathway
- **Storage plays a critical role** in shifting variable generation diurnally
- In the absence of eligibility of RECs (and associated natural gas generation), **dispatchable capacity** (bio, mid-to long duration storage) is highly valuable
- Although substantial transmission capacity is available to carry energy into the basin, in the absence of mitigating options, **longer-duration transmission outages** (both in- and out-of-basin) **could be challenging**
- Changes in the **eligibility of compliance options** can have substantial implications for total costs

# Summary (continued)

- Results may change substantially
- Why?
  - Load will change substantially
  - Continuing to refine representation of the transmission system
  - Only have completed test runs of power flow
  - Will be further analyzing both short- and long-run duration outages
  - Continuing to refine resource constraints and cost assumptions

# Questions?

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The Los Angeles 100% Renewable Energy Study



# Distribution Grid Analyses

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All Scenarios

# Preliminary 4.8kV Distribution Insights

1. Aggressive rooftop solar requires more widespread upgrades, but only for a minority of feeders
2. Rooftop solar adoption seems to have a larger impact than load difference on distribution upgrade needs

## Caveats:

- *Modeled load data will change for Final Run*
- *Estimated rooftop solar adoption will change for Final Run*

# DG and Load Are Key Differentiators for Distribution Analyses

		LA100 Scenarios								
		Moderate Load Electrification				High Load Electrification (Load Modernization)				High Load
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	Fuel Cells	Y	Y	Y	Y	Y	Y	Y	Y	Y
	Hydro - Existing	Y	Y	Y	Y	Y	Y	Y	Y	Y
	Hydro - New	N	N	N	N	N	N	N	N	N
	Hydro - Upgrades	Y	Y	Y	Y	Y	Y	Y	Y	Y
	Natural Gas	Yes	N	N	N	Yes	N	N	N	Yes
	Nuclear - Existing	Y	Y	No	No	Y	Y	No	No	Y
	Nuclear - New	N	N	N	N	N	N	N	N	N
Wind, Solar, Geo	Y	Y	Y	Y	Y	Y	Y	Y	Y	
Storage	Y	Y	Y	Y	Y	Y	Y	Y	Y	
<b>Repowering OTC</b>	Haynes, Scattergood, Harbor	N	N	N	N	N	N	N	N	N
<b>DG</b>	Distributed Adoption	Moderate	High	Moderate	High	Moderate	High	Moderate	High	Moderate
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# Preliminary 4.8kV Distribution Insights

1. **Aggressive rooftop solar requires more widespread upgrades, but only for a minority of feeders**
2. Rooftop solar adoption seems to have a larger impact than load difference on distribution upgrade needs

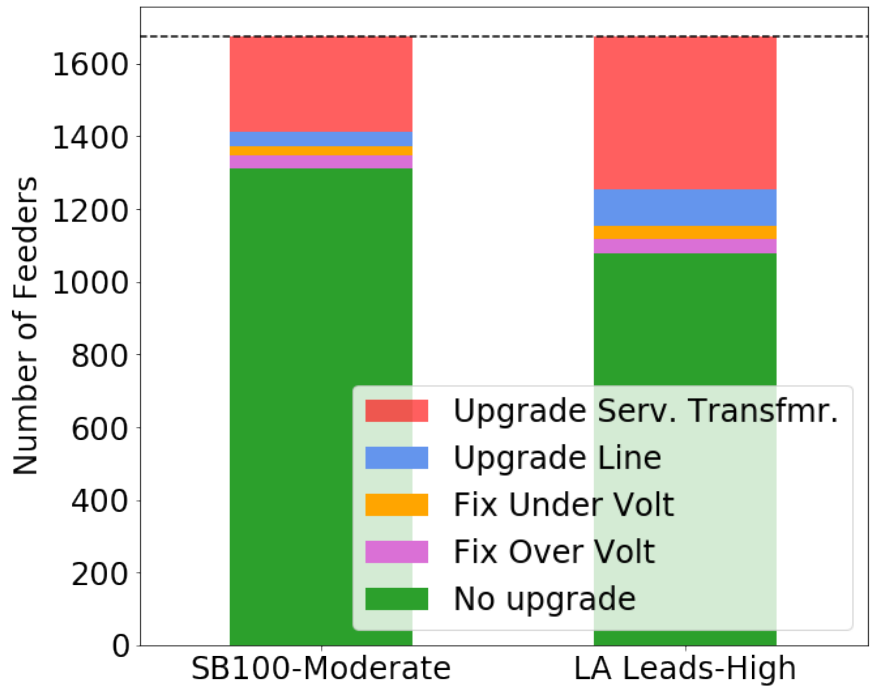
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# Aggressive DG requires more upgrades, but only for a minority of feeders

4.8kV-only, 2045

Most common upgrade needs with Load+Solar



## Upgrades Required:

- SB100: **22%** of feeders
- LA Leads: **36%** (highest)

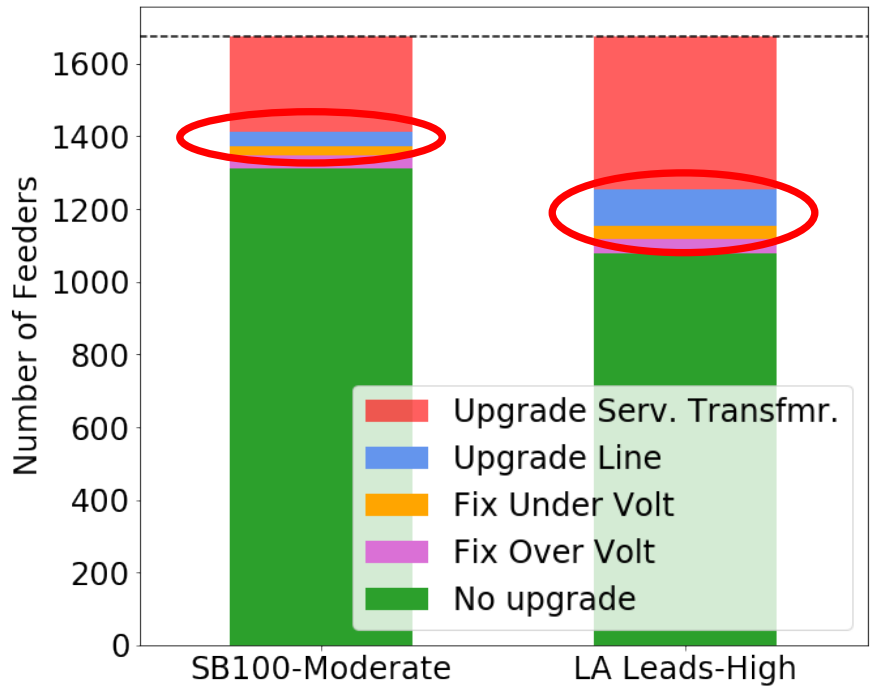
## Most common upgrade (for both):

- Service transformer (\$-\$\$)

# Aggressive DG requires more upgrades, but only for a minority of feeders

4.8kV-only, 2045

### Most common upgrade needs with Load+Solar



### Upgrades Required:

- SB100: **22%** of feeders
- LA Leads: **36%** (highest)

### Most common upgrade (for both):

- Service transformer (\$-\$)

However, considerably more feeders need line upgrades (\$\$\$+) with increased rooftop solar

# Preliminary 4.8kV Distribution Insights

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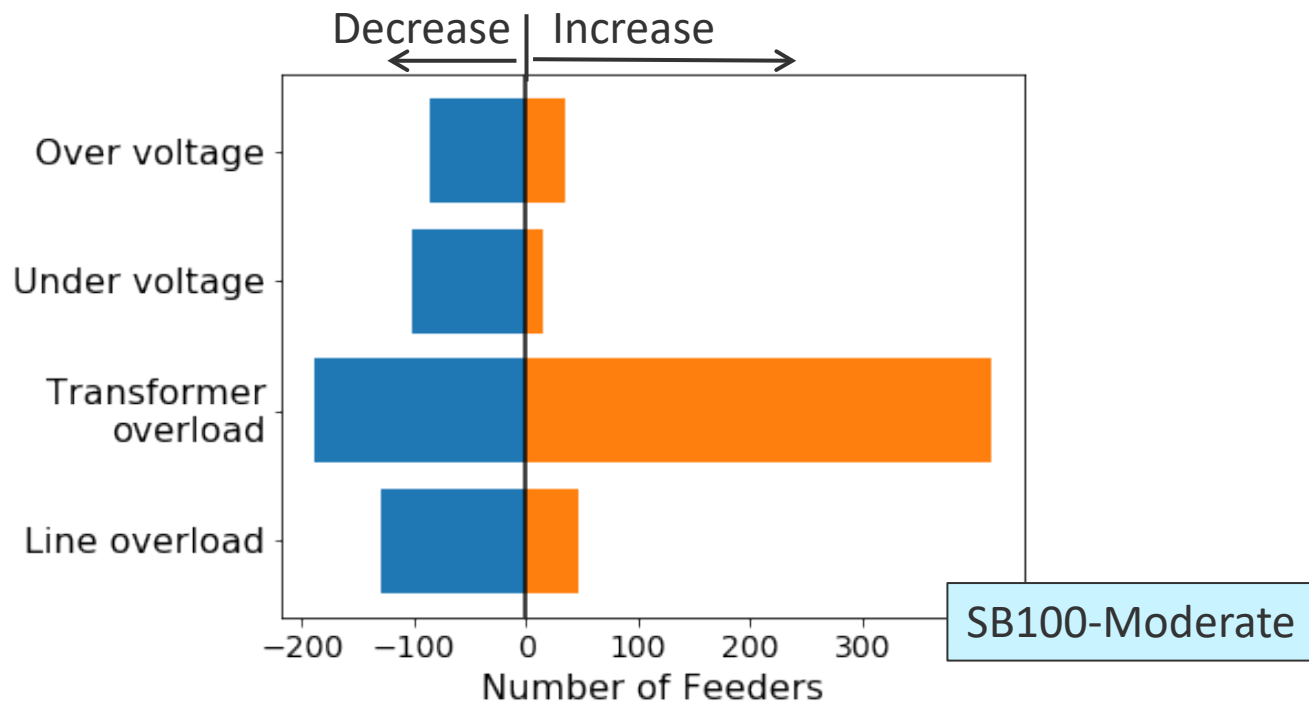
## Caveats:

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# Reminder: Solar may help or hurt distribution impacts compared to load alone

4.8kV-only, 2045

## Violation Change with Solar vs. Load-only





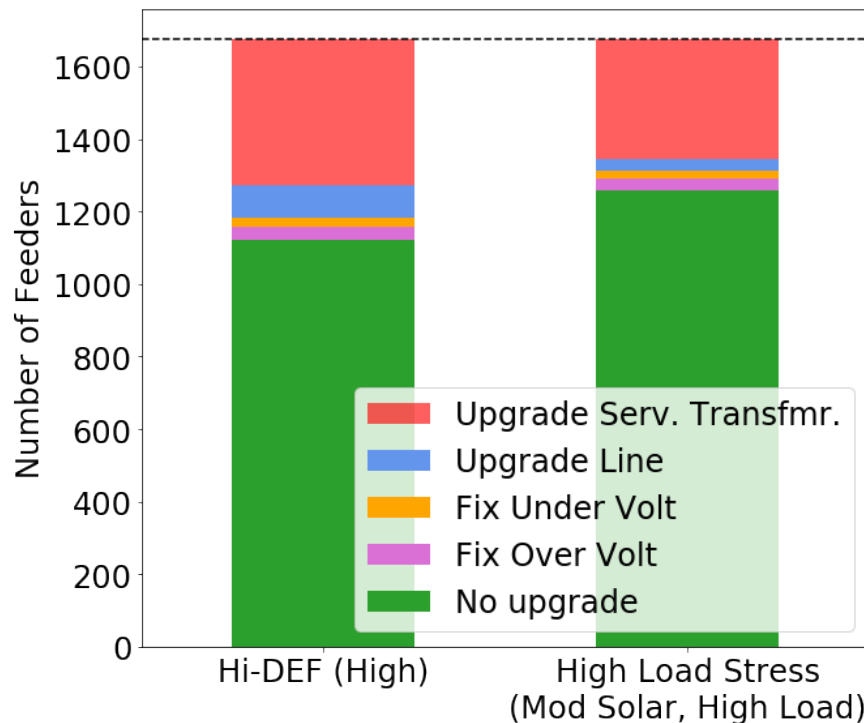
# Not much difference in upgrades even with very high load levels

4.8kV-only, 2045

Upgrades Required:

- SB100: **22%** of feeders
  - Load: Mod., Solar: Mod.
- High Load Stress: **25%**
  - Load: **Very High**, Solar: Mod.

Most common upgrade needs with Load+Solar



# But even with (somewhat) lower loads, a switch to high rooftop solar makes a big difference

4.8kV-only, 2045

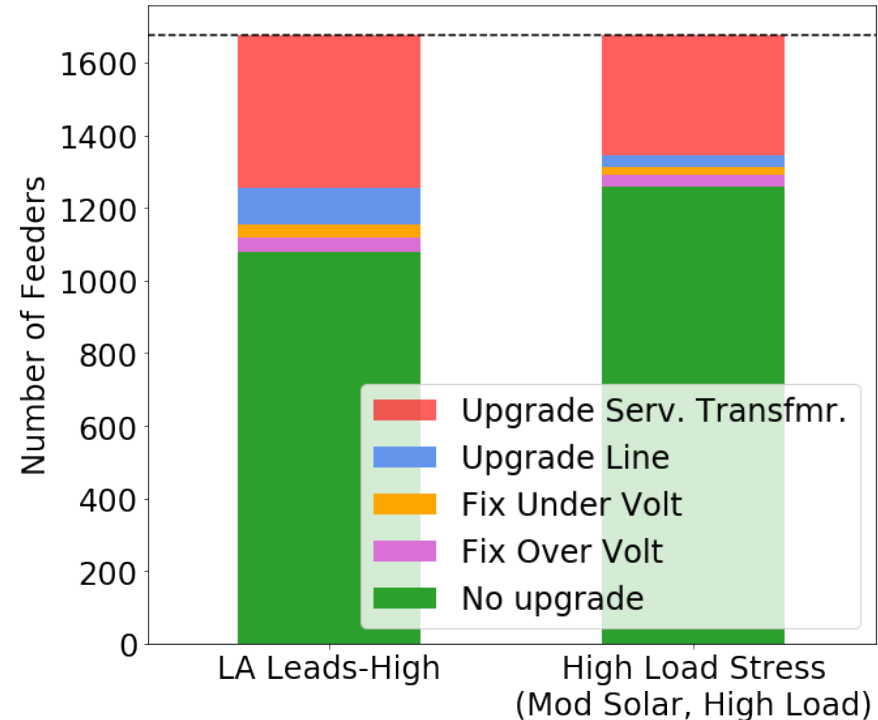
## Upgrades Required:

- SB100: **22%** of feeders
  - Load: Mod., Solar: Mod.
- High Load Stress: **25%**
  - Load: **Very High**, Solar: Mod.
- Highly Distributed Energy Future (Hi-DEF): **33%**
  - Load: **High**, Solar: **High**

Line upgrades (\$\$\$+) more common with increased solar (vs. load-only), but for fewer feeders than need transformer upgrades

- SB100: **2.2%**, High Load Stress: **1.8%**
- Hi-DEF: **5.3%**

## Most common upgrade needs with Load+Solar



# Preliminary 4.8kV Distribution Insights

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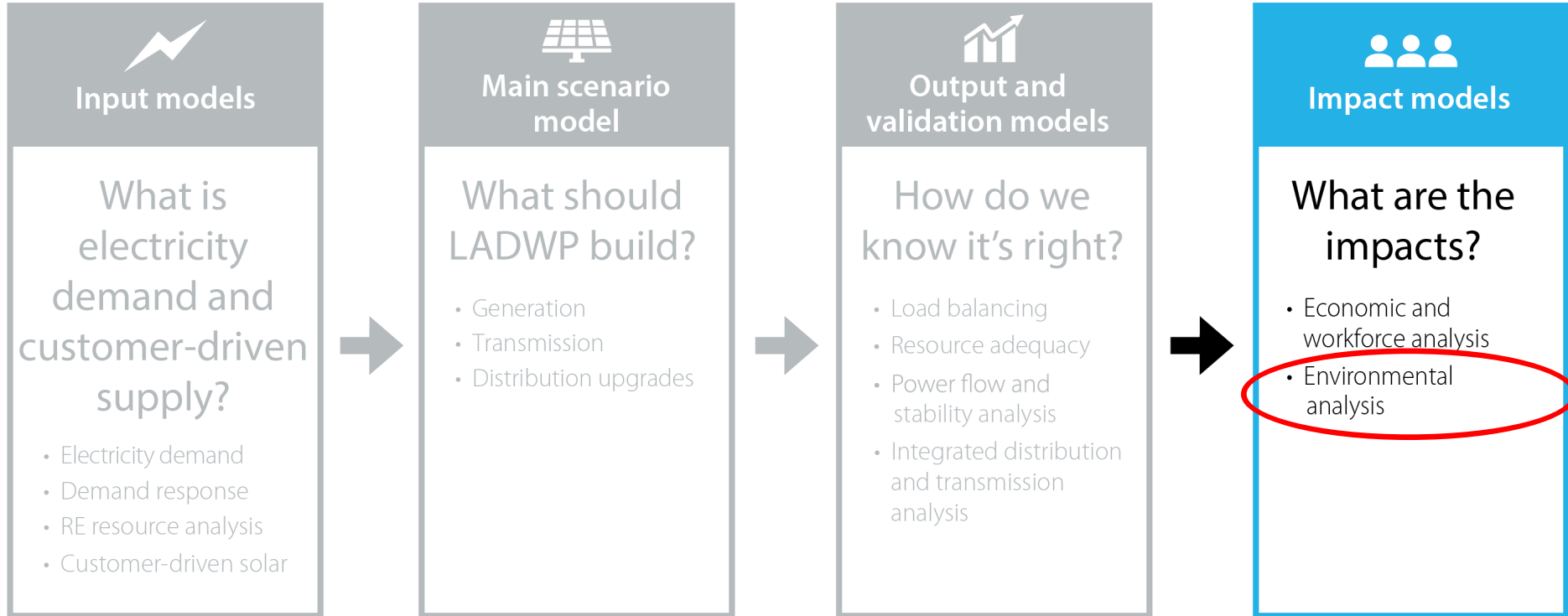
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Questions?

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# Initial Run: Impacts–Environment Analysis



# Greenhouse Gas (GHG) Emissions

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Purpose  
within  
LA100

How do the scenarios compare in terms of  
lifecycle GHG emissions?

# Greenhouse Gas Emissions Analysis

## Methodology

- Life cycle GHG emissions from all four life cycle phases, not just combustion
- Literature-sourced, phase-specific emissions factors for each technology

## Assumptions

- Electric sector only; does not consider other GHG emissions (e.g., vehicles, buildings)
- Does not consider GHG emissions from other electric infrastructure (e.g., transmission lines, distribution lines, substations)

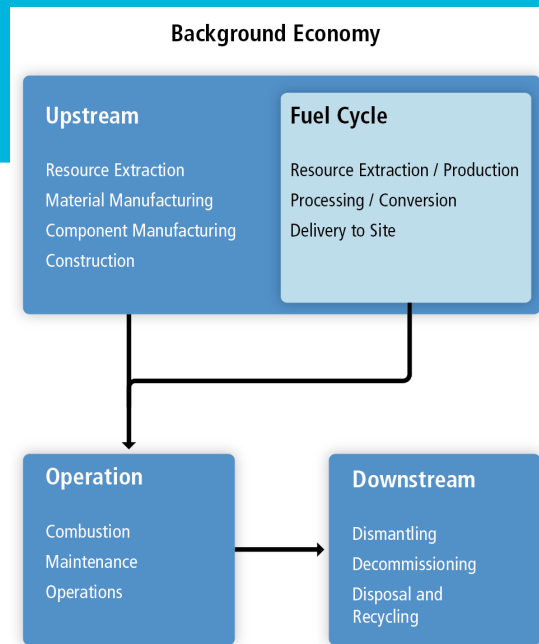
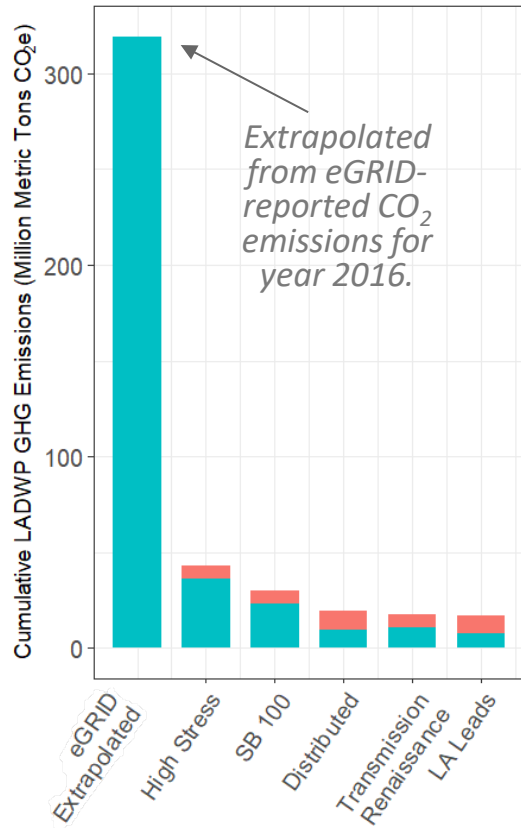


Figure from: Sathaye, J., Lucon, O., Rahman, A., Christensen, J., Denton, F., Fujino, J., ... & Shmakin, A. (2011). Renewable energy in the context of sustainable development.

Life Cycle GHG Emission Phase	Examples	Relevant Metric	Combustion-Only GHG Analysis	Full Life Cycle GHG Analysis
1) Ongoing <b>combustion</b>	CO <sub>2</sub> from fuel burned in a power plant	Fuel burn (BTU)	✓	✓
2) Ongoing <b>non-combustion</b>	Extraction of fossil fuel (e.g. NG); plant O&M	Generation (MWh)	✗	✓
3) One-time <b>upstream</b>	Building a new power plant	Capacity (MW)	✗	✓
4) One-time <b>downstream</b>	Decommissioning an old power plant	Capacity (MW)	✗	✓



# Initial Run: Cumulative LADWP Lifecycle GHG Emissions, 2020–2045

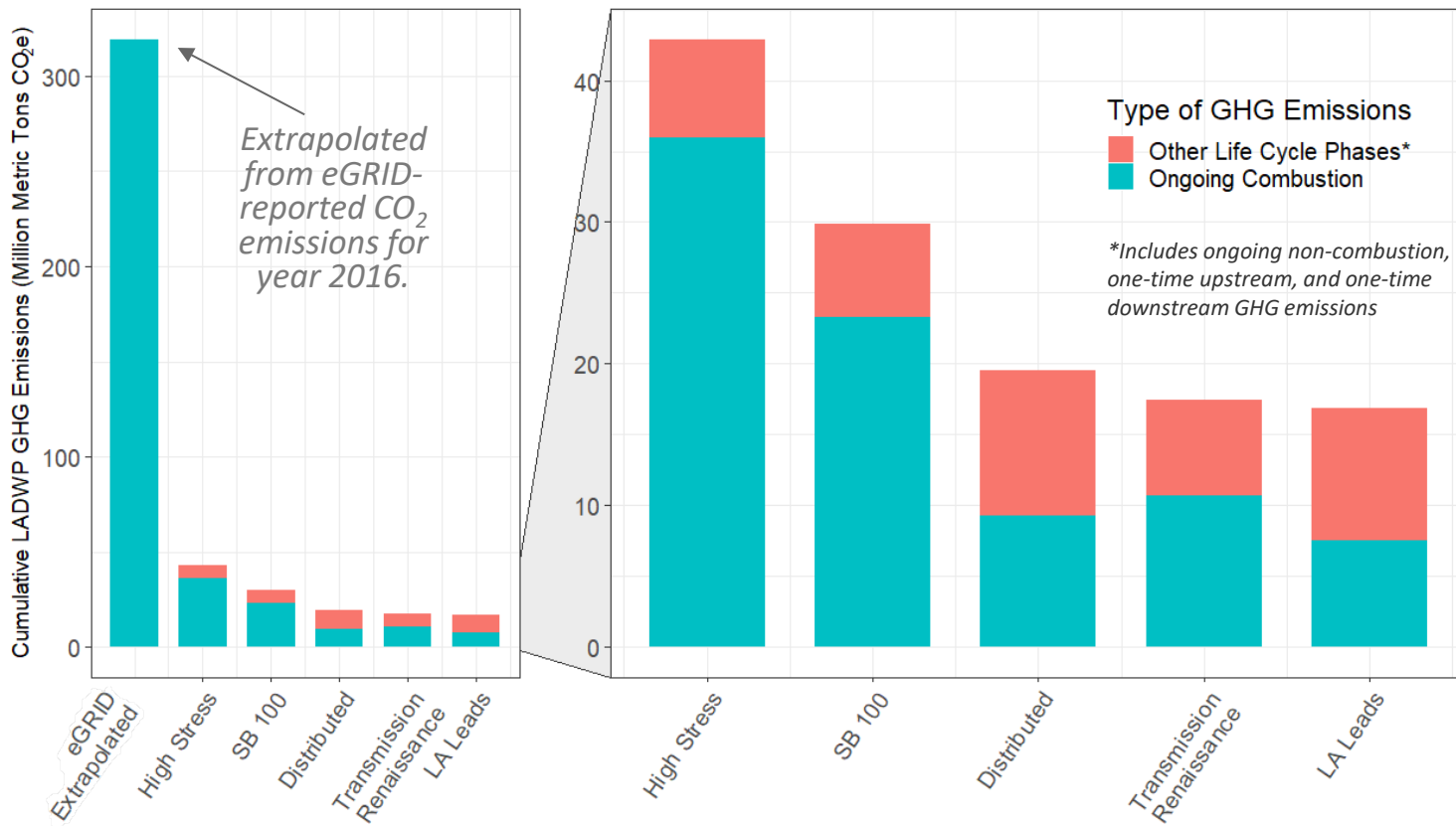


## Type of GHG Emissions

- Other Life Cycle Phases\*
- Ongoing Combustion

\*Includes ongoing non-combustion, one-time upstream, and one-time downstream GHG emissions

# Initial Run: Cumulative LADWP Lifecycle GHG Emissions, 2020–2045



## Coming Soon:

- GHG breakdown for each lifecycle phase
- GHG breakdown by generator/fuel type
- GHG impacts from increased part-loading / startup / shutdown

# Environmental Justice (EJ)— Technology Deployment

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Rooftop Solar Deployment

How much of rooftop solar is being adopted in disadvantaged communities?

We compare rooftop solar adoption levels (installed capacity, MW) in EJ and non-EJ tracts in LADWP service territory

# Initial Run (Today) vs. Final Run (June – Dec AG)

## What's **Included** in Initial Run

EJ deployment:  
Rooftop solar

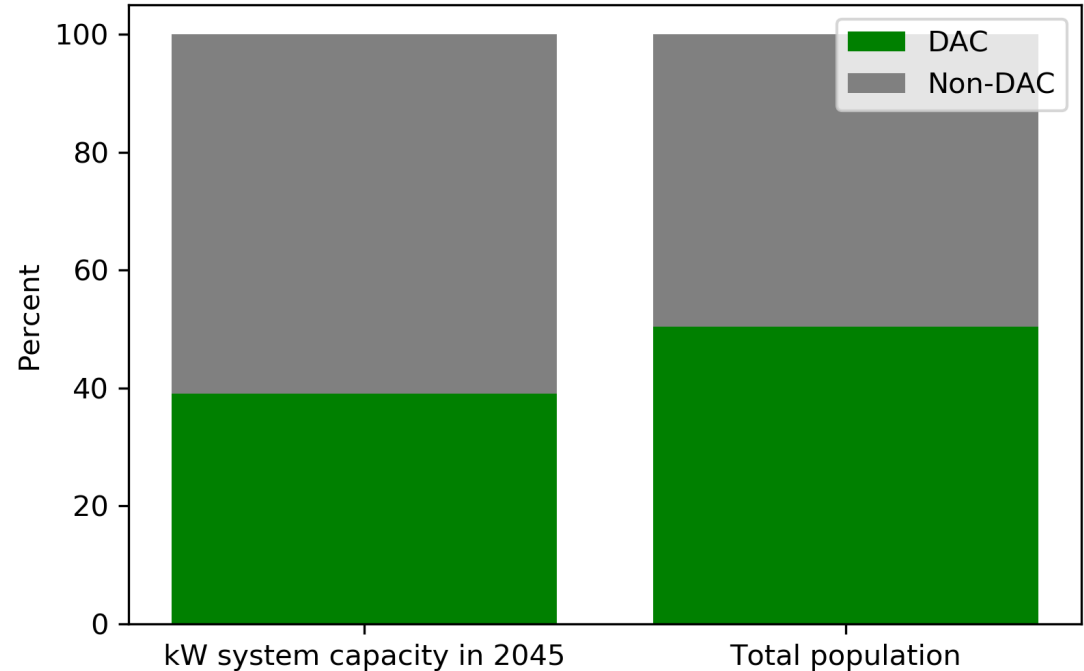
## What's **Not Included** Today But Will be in Final Run

EJ analysis of:

1. Air quality and public health
2. Deployment based on:
  - Energy use intensity in buildings
  - EV adoption and DC fast charging

# Initial Run: EJ Deployment—Rooftop Solar by Population

Share of rooftop solar in disadvantaged communities compared to share of population



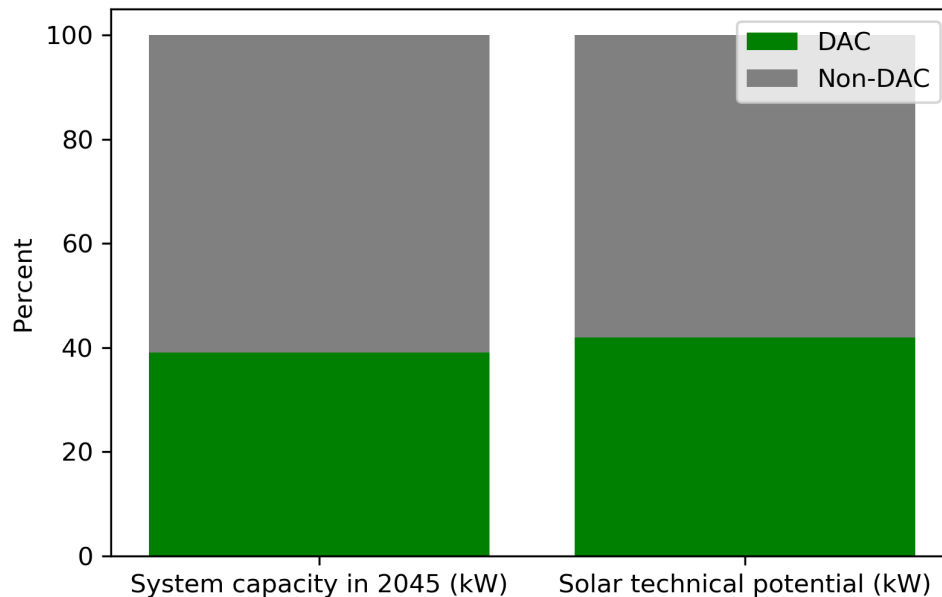
**39%** of rooftop solar deployment is in Cal EnviroScreen-identified Disadvantaged Communities (DAC)

DAC represents **50%** of LADWP population

# Initial Run: EJ Deployment—Rooftop Solar by Technical Potential

**39%:** Share of **rooftop solar** in disadvantaged communities

**42%:** Share of **technical potential** in disadvantaged communities



# Upcoming AG Presentations

EJ analysis based on:

- Air quality
- Health improvements
- Deployment based on:
  - Energy use intensity in buildings
  - EV adoption and DC fast charging



# Questions?

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The Los Angeles 100% Renewable Energy Study